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NASA CASE NO. NPO-17785-1CU
PRINT FIG. 2

NOTICE

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(NASA-Case-NPO-17785-1-CU) ROBUST
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11
12 **PATENT APPLICATION**
13 **ROBUST HIGH-PERFORMANCE CONTROL FOR ROBOTIC MANIPULATORS**
14
15 **BACKGROUND OF THE INVENTION**

16 1. **Origin of the Invention**

17 The invention described herein was made in the
18 performance of the work under a NASA Contract and is
19 subject to the provisions of Public Law 96517 (35 USC
20 202) in which the contractor has elected not to retain
21 title.

22 2. **Field of the Invention**

23 This invention relates to control systems for
24 controlling robotic manipulators.

25 3. **Description of the Prior Art**

26 The next generation of robotic manipulators
27 will perform high-precision tasks in partially unknown
28 and unstructured environments. These tasks require
29 precise motion control of the manipulator under unknown
30 and varying payloads. These requirements are far beyond
31 the capabilities of present-day industrial robot

1 controllers, and demand robust high-performance
2 manipulator control systems. The need for advanced
3 manipulator control systems to accomplish accurate
4 trajectory tracking has therefore been recognized for
5 some time, and two parallel lines of research have been
6 pursued. The primary outcome of such research is the
7 development of two classes of advanced manipulator
8 control schemes, namely model-based and performance-
9 based techniques.

10 Model-based techniques, such as the Computed Torque
11 Method by B. R. Markiewicz: Analysis Of The Computed
12 Torque Drive Method And Comparison With Conventional
13 Position Servo For A Computer-Controlled Manipulator,
14 Technical Memorandum 33-601, Jet Propulsion Laboratory,
15 1973, are based on cancellation of the nonlinear terms
16 in the manipulator dynamic model by the controller.
17 This cancellation is contingent on two assumptions which
18 are not often readily met in practice. First, the
19 values of all parameters appearing in the manipulator
20 dynamic model, such as payload mass and friction
21 coefficients, must be known accurately. Second, the
22 full dynamic model of the manipulator needs to be known
23 and computed on-line in real-time at the servo control
24 rate. Performance-based techniques, such as the direct
25 adaptive control method by S. Dubowsky and D. T.
26 DesForges: The Application Of Model-Referenced Adaptive
27 Control To Robotic Manipulators, ASME Journal of Dynamic
28 Systems, Measurement and Control, Vol. 101, pp. 193-200,
29 1979, attempt to overcome these limitations by adjusting
30 the controller gains on-line in real-time, based on the
31 tracking performance of the manipulator; and, thus,
32 eliminating the need for the manipulator model.
33 Therefore, the identification of the manipulator and
34 payload parameters or the complex manipulator dynamic
35 model is not necessary, and hence a fast adaptation can

1 be achieved. Adaptive control methods, however, may
2 become unstable for high adaptation rates and treat the
3 manipulator as a "black-box" by not utilizing any part
4 of the manipulator dynamics in the control law
5 formulation.

6 During the past few years, several attempts have
7 been made to combine the model-based and performance-
8 based techniques in order to take full advantage of the
9 merits of both techniques and overcome their
10 limitations. For instance, the approach of J. J. Craig,
11 P. Hsu, and S. S. Sastry: Adaptive Control Of
12 Mechanical Manipulators, Proc. IEEE Intern. Conf. on
13 Robotics and Automation, Vol. 1, pp. 190-195, San
14 Francisco, 1986, and R. H. Middleton and G. C. Goodwin:
15 Adaptive Computed Torque Control For Rigid Link
16 Manipulators, Proc. IEEE Conf. on Decision and Control,
17 Vol. 1, pp. 68-73, Athens, 1986, the manipulator
18 parameters are estimated adaptively first and are then
19 utilized in a dynamic-based control law.

20 A search was conducted in the following classes and
21 subclasses.

| 22 | <u>CLASS</u> | <u>SUBCLASS</u> |
|----|--------------|--------------------------------------|
| 23 | 318 | 561, 567, 568, 569, 599, 600, 601 |
| 24 | | 616, 617, and 685, 561, 604, 618 and |
| 25 | | 621 |
| 26 | 364 | 133, 134, 148, 150, 157, 162, 165, |
| 27 | | 183, 193, 478 and 513 |
| 28 | 901 | 14, 15 and 19 |

29 The results of the search include the following
30 patents:

| | | |
|----|------------------|-----------|
| 31 | Oswald | 4,200,827 |
| 32 | Penkar et al. | 4,773,025 |
| 33 | Axelby et al. | 4,663,703 |
| 34 | Takahashi et al. | 4,639,652 |
| 35 | Shigemasa | 4,719,561 |

| | | |
|---|------------------|-----------|
| 1 | Browder | 4,341,986 |
| 2 | Hafner et al. | 4,546,426 |
| 3 | Horak | 4,547,858 |
| 4 | Perzley | 4,603,284 |
| 5 | Perreira et al. | 4,763,276 |
| 6 | Littman et al. | 3,758,762 |
| 7 | Hiroi et al. | 4,563,735 |
| 8 | Matsumura et al. | 4,670,843 |
| 9 | Shigemasa | 4,679,136 |

10 First attention is directed to Oswald 4,200,827
11 which discloses a control system for a magnetic head
12 including both velocity and position feedback and
13 feedforward signals representing both velocity and
14 acceleration. See Figure 1 and column 3, line 17 to
15 column 6, line 35. Also, see Penkar et al. 4,773,025
16 and Axelby 4,663,703.

17 Next attention is directed to Takahashi et al.
18 4,639,652 which discloses a control system for a robot
19 manipulator including adaptive position and velocity
20 feedback gains. See gain adjuster 14 and gains 5 and 6
21 in Figure 1. Particular attention should be given to
22 the circuit diagram presented in Figure 4 of this
23 reference which differs from Figure 1 only in the use of
24 the transfer function $T(s)$ and operates in accordance
25 with the description beginning at column 4, line 48
26 through column 6, line 29. This reference is of
27 interest only because of the high speed positioning
28 control. It relies upon a prior art technique commonly
29 known as "Identification", in that test runs permit the
30 gains of its control law to be identified.

31 Next attention is directed to Shigemasa 4,719,561
32 which discloses a control system having robust
33 controller 24 in combination with a PID controller 22.
34 See Figure 3 and column 5, line 13.

35 The following references all disclose a control

1 system for a robot manipulator.

2 Browder 4,341,986
3 Hafner 4,546,426
4 Horak 4,547,858
5 Perzley 4,603,284
6 Perreira et al. 4,763,276

7 The following references are cited as of interest.

8 Littman et al. 3,758,762
9 Hiroi et al. 4,563,735
10 Matsumura et al. 4,670,843
11 Shigemasa 4,679,136

13 In contrast to the Computed Torque Method of the
14 prior art, the invention does not rely on an accurate
15 dynamic model in order to control the manipulator.
16 Furthermore, global asymptotic stability of the control
17 system is assured since the feedback adaptation laws are
18 derived from a Lyapunov analysis, and the feedforward
19 controller is outside the servo control loop.

20
21 A new, robust control system using a known part of
22 the manipulator's dynamics in a feedforward control
23 circuit and any unknown dynamics and uncertainties
24 and/or variations in the manipulator/payload parameters
25 is accounted for in an adaptive feedback control loop.

26
27 SUMMARY OF THE INVENTION

29 This invention discloses and claims a novel
30 approach of combining model-based and performance-based
31 control techniques. Two distinct and separate design
32 philosophies have been merged into one novel control
33 system. The invention's control law formulation is
34 comprised of two distinct and separate components, each
35 of which yields a respective signal component that is

1 combined into a total command signal for the system.
2 Those two separate system components include a
3 feedforward controller and a feedback controller. The
4 feedforward controller is model-based and contains any
5 known part of the manipulator dynamics that can be used
6 for on-line control to produce a nominal feedforward
7 component of the system's command signal. The feedback
8 controller is performance-based and consists of a simple
9 adaptive PID controller which generates an adaptive
10 control signal to complement the nominal feedforward
11 signal. The feedback adaptation laws are very simple,
12 allowing a fast servo control loop implementation.

13

14 BRIEF SUMMARY OF THE FIGURES OF THE DRAWING

15

16 Figure 1 is a figure depicting a schematic diagram
17 of a typical actuator and link assembly in accordance
18 with the invention;

19 Figure 2 is a figure depicting a
20 feedforward/feedback tracking control scheme in
21 accordance with the invention;

22 Figure 3 is a figure depicting a two-link planar
23 manipulator in a vertical plane in accordance with the
24 invention;

25 Figure 4(i) is a figure depicting the desired
26 [dashed] and actual [solid] trajectories of the joint
27 angle $\theta_1(t)$ in accordance with the invention;

28 Figure 4(ii) is a figure depicting the desired
29 [dashed] and actual [solid] trajectories of the joint
30 angle $\theta_2(t)$ in accordance with the invention;

31 Figure 5(i) is a figure depicting the variation of
32 the tracking - error $e_2(t)$ in accordance with the
33 invention;

34 Figure 5(ii) is a figure depicting the variation of
35 the tracking - error $e_1(t)$ in accordance with the

1 invention;

2 Figure 6(i) is a figure depicting the variation of
3 the control torque $T_1(t)$ in accordance with the
4 invention;

5 Figure 6(ii) is a figure depicting the variation of
6 the control torque $T_2(t)$ in accordance with the
7 invention;

8 Figure 7(i) is a figure depicting the variations of
9 the auxiliary signals $f_1(t)$ [solid] and $f_2(t)$ [dashed]
10 in accordance with the invention;

11 Figure 7(ii) is a figure depicting the variations
12 of the position gains $k_p^1(t)$ [solid] and $k_p^2(t)$ [dashed]
13 in accordance with the invention;

14 Figure 7(iii) is a figure depicting the variations
15 of the velocity gains $k_v^1(t)$ [solid] and $k_v^2(t)$ [dashed]
16 in accordance with the invention;

17 Figure 8 is a figure depicting the functional
18 diagram of the testbed facility in accordance with the
19 invention;

20 Figure 9(i) is a figure depicting the desired
21 [dashed] and actual [solid] PUMA waist angles under
22 adaptive controller in accordance with the invention;

23 Figure 9(ii) is a figure depicting the waist
24 tracking-error under adaptive controller in accordance
25 with the invention;

26 Figure 10(i) is a figure depicting the desired
27 [dashed] and actual [solid] PUMA waist angles under
28 unimation controller in accordance with the invention;

29 Figure 10(ii) is a figure depicting the waist
30 tracking-error under unimation controller in accordance
31 with the invention;

32 Figure 11(i) is a figure depicting the variation of
33 the auxiliary signal $f(t)$ in accordance with the invention;

34

35

1 Figure 11(ii) is a figure depicting the variation
2 of the position gain $k_p(t)$ in accordance with the
3 invention;

4 Figure 11(iii) is a figure depicting the variation
5 of the velocity gain $k_v(t)$ in accordance with the
6 invention;

7 Figure 11(iv) is a figure depicting the variation
8 of the control torque $T(t)$ in accordance with the
9 invention;

10 Figure 12(i) is a figure depicting the desired
11 [dashed] and actual [solid] waist angles with arm
12 configuration change in accordance with the invention;
13 and

14 Figure 12(ii) is a figure depicting the waist
15 tracking-error with arm configuration change in
16 accordance with the invention.

17

18 DESCRIPTION OF THE PREFERRED EMBODIMENT

19 1. SUMMARY OF PRESENTATION.

20 The presentation of the invention is structured as
21 follows. In Section 2, the integrated dynamic model of
22 a manipulator and actuator system is derived. The
23 tracking control scheme is described fully in Section 3.
24 In Section 4, the digital control implementation of the
25 scheme is given. The issue of robustness is discussed
26 in Section 5. The control scheme is applied in Section
27 6 to the model of a two-link arm, and extensive
28 simulation results are given to support the method. In
29 Section 7, the implementation of the proposed control
30 scheme on a PUMA industrial robot is described and
31 experimental results are presented to validate the
32 improved performance of the invention. Section 8
33 discusses the results and concludes the presentation of
34 the description of the invention.

35 2. INTEGRATED DYNAMIC MODEL OF MANIPULATOR-PLUS-

1 ACTUATOR SYSTEM

2 Most papers on manipulator control neglect the
3 dynamics of joint actuators, and treat the joint torques
4 as the driving signals. In this section, I take a
5 realistic approach by including the actuator dynamics
6 and modeling the manipulator and actuators as an
7 integrated system.

8 In many industrial robots such as the Unimation
9 PUMA, the links of the manipulator are driven by
10 electric actuators at the corresponding joints, and the
11 dynamics of the joint actuators must be taken into
12 account. Note that although electric actuators are
13 modeled hereinafter, the results are general since the
14 form of dynamic equations for other types of actuators
15 is essentially the same.

16 Referring to Figure 1, each actuator 100 may be
17 considered as comprising a link 101, driven by a gear
18 110 that meshes with a motor-driven drive gear 125. Many
19 such actuators are generally required for any given
20 robotics application. A single actuator as a general
21 case will be presented in this application for
22 simplicity purposes. It should be understood that
23 several actuators as needed are driven by the command
24 signal as developed by the control system of this
25 invention.

26 Any typical actuator is basically a DC servomotor
27 with a permanent magnet 130 to provide the motor field
28 and the driving signal is a voltage or a current applied
29 to the armature winding. In Figure 1, a driving voltage
30 identified simply as V_j is impressed across a pair of
31 input terminals 140. The resistance and inductance
32 shown in the Figure simply represent the internal
33 parameters typically found in any actuator and such
34 matters are well known in the art and require no further
35 description. Since servomotors are inherently high-speed

1 low-torque devices, the gear assembly 110,125 is often
 2 required to mechanically couple the armature shaft 126
 3 to the robot link 110 in order to obtain speed reduction
 4 and torque magnification.

5 Consider now the jth actuator 100 and suppose that
 6 the armature is voltage-driven, as shown in Figure 1.
 7 This representation is general because in cases where
 8 the armature is current-driven using the current source
 9 $i(t)$ with shunt resistance R_c , the driving source can be
 10 replaced by the voltage source $v(t) = R_c i(t)$ with series
 11 resistance $R_v = \frac{1}{R_c}$. Therefore, without loss of
 12 generality, we can assume that the driving source of the
 13 jth joint motor is always the voltage source $v_j(t)$ with
 14 the internal resistance r_j . This source produces the
 15 current $i_j(t)$ in the armature circuit; and the
 16 electrical equation for the jth actuator can be written
 17 as

$$19 v_j(t) = r_j i_j(t) + R_j i_j(t) + L_j \frac{di_j(t)}{dt} + K_{bj} \frac{d\phi_j(t)}{dt} \quad (1)$$

20 where R_j and L_j are the resistance and inductance of the
 21 jth armature winding, $\phi_j(t)$ is the angular displacement
 22 of the jth armature shaft, and the term $K_{bj} \frac{d\phi_j(t)}{dt}$ is

23 due to the back-emf generated in the armature circuit.
 24 Let us now consider the mechanical equation of the
 25 actuator. Referring to the armature shaft, the
 26 "equivalent" moment of inertia and friction coefficient
 27 of the total load are given by K. Ogata: Modern Control
 28 Engineering, Prentice Hall Inc., N.J., 1970

$$32 J_j J_{jm} + \left[\frac{N_{jm}}{N_{j\ell}} \right]^2 J_{j\ell} = J_{jm} + (N_j)^2 J_{j\ell} \quad (2)$$

33
 34
 35

$$f_j = f_{jm} + \left[\frac{N_{jm}}{N_{jl}} \right] f_{jl} = f_{jm} + (N_j)^2 f_{jl} \quad (3)$$

where $\{J_{jm}, f_{jm}\}$ and $\{J_j, f_{jl}\}$ are the moments of inertia and friction coefficients of the j th motor shaft and the j th robot link respectively, while N_{jm} and N_j are the numbers of gear teeth on the motor side and on the link

side respectively, and $N_j = \frac{N_{jm}}{N_{jl}} < 1$ is the gear ratio.

Although it is assumed that there is one gear mesh between the motor and the link, the result can be extended to multi-mesh gear trains in a trivial manner. See K. Ogata: Modern Control Engineering, Prentice Hall Inc., N.J., 1970. Equations (2) and (3) indicate that, as seen by the motor shaft, the link inertia and friction are reduced by a factor of $(N_j)^2$. Now, the torque $r_j(t)$ generated by the j th servomotor is proportional to the armature current $i_j(t)$; that is,

$r_j(t) = K_{aj} i_j(t)$, and will cause rotation of the armature shaft by $\dot{\phi}_j(t)$. In addition, the armature will exert an "effective" torque $T_j(t)$ on the j th robot link through the gear train. Thus, the mechanical equation for the j th actuator can be expressed as (refer to K. Ogata, supra)

$$J_j \frac{d^2 \dot{\phi}_j(t)}{dt^2} + f_j \frac{d\phi_j(t)}{dt} + N_j T_j(t) = r_j(t) \quad (4)$$

Let us now denote the angular displacement of the j th robot joint by $\theta_j(t)$, where

$$\theta_j(t) = N_j \phi_j(t) \quad (5)$$

due to the gear train. Then, (1) and (4) can be written in terms of $\theta_j(t)$ as

$$1 \quad v_j(t) = (r_j + R_j) i_j(t) + L_j \frac{di_j(t)}{dt} + \frac{1}{N_j} K_{bj} \frac{d\theta_j(t)}{dt} \quad (6)$$

$$4 \quad r_j(t) = K_{aj} i_j(t) = \frac{J_j}{N_j} \frac{d^2\theta_j(t)}{dt^2} + \frac{f_j}{N_j} \frac{d\theta_j(t)}{dt} + N_j T_j(t) \quad (7)$$

7 Eliminating the armature current $i_j(t)$ between (6) and
8 (7), the dynamic model of the j th actuator can be
9 described by the third order differential equation

$$10 \quad \left[\frac{L_j J_j}{K_{aj} N_j} \right] \frac{d^3\theta_j}{dt^3} + \left[\frac{(r_j + R_j) J_j + L_j f_j}{K_{aj} N_j} \right] \frac{d^2\theta_j}{dt^2} \quad (8)$$

$$12 \quad + \left[\frac{(r_j + R_j) f_j + K_{bj} K_{aj}}{K_{aj} N_j} \right] \frac{d\theta_j}{dt} + \left[\frac{L_j N_j}{K_{aj}} \right] \frac{dT_j}{dt}$$

$$15 \quad + \left[\frac{(r_j + R_j) N_j}{K_{aj}} \right] T_j = v_j$$

17 Consequently, for an n -jointed robot, the n joint
18 actuators as a whole can be represented by the $(3n)$ th
19 order vector differential equation
20

$$21 \quad A\ddot{\theta}(t) + B\dot{\theta}(t) + C\dot{\theta}(t) + D\dot{T}(t) + E\dot{T}(t) = V(t) \quad (9)$$

23 where $V(t)$, $\theta(t)$ and $T(t)$ are $n \times 1$ vectors and the $n \times$
24 n diagonal matrices in (9) are defined by
25

$$26 \quad A_{jj} = \left[\frac{L_j J_j}{K_{aj} N_j} \right] \quad ; \quad B_{jj} = \left[\frac{(r_j + R_j) J_j + L_j f_j}{K_{aj} N_j} \right]$$

$$28 \quad C_{jj} = \left[\frac{(r_j + R_j) f_j + K_{bj} K_{aj}}{K_{aj} N_j} \right] \quad ; \quad D_{jj} = \left[\frac{L_j N_j}{K_{aj}} \right] \quad ; \quad E_{jj} = \left[\frac{(r_j + R_j) N_j}{K_{aj}} \right]$$

31 In a typical DC servomotor, the inductance of the
32 armature winding is in the order of tenths of
33 millihenries, while its resistance is in the order of a
34 few ohms. Refer to J. Y. S. Luh: Conventional
35 Controller Design For Industrial Robots--A Tutorial,

1 IEEE Trans. Systems, Man and Cybernetics, SMC 13(3), pp.
 2 298-316, 1983. Thus, the inductances L_j can safely be
 3 neglected ($L_j \approx 0$) and in this case the actuator model
 4 (9) reduces (2n)th order model
 5

6 $G\ddot{\theta}(t) + C\dot{\theta}(t) + ET(t) = V(t)$ (10)

7
 8 where $G_{jj} = \left[\frac{(r_j + R_j)J_j}{K_{aj}N_j} \right]$. It is seen that the
 9 approximation $L_j \approx 0$ has resulted in $A = D = 0$, hence a
 10 decrease in the order of the model from $3n$ to $2n$.

11 Now that the joint actuators have been modeled, we
 12 shall consider the manipulator dynamics. In general,
 13 the dynamic model of an n -jointed manipulator which
 14 relates the $n \times 1$ "effective" joint torque vector $T(t)$
 15 to the $n \times 1$ joint angle vector $\theta(t)$ can be written as
 16 (See J. J. Craig: Robotics--Mechanics and Control,
 17 Addison Wesley Publishing Company, Reading, MA, 1986).
 18

19 $M^*(m, \theta)\ddot{\theta} + N^*(m, \theta, \dot{\theta}) = T$ (11)

20
 21 where m is the payload mass, $M^*(m, \theta)$ is the symmetric
 22 positive-definite $n \times n$ inertia matrix, $N^*(m, \theta, \dot{\theta})$ is the
 23 $n \times 1$ vector representing the total torque due to
 24 Coriolis and centrifugal term, gravity loading term, and
 25 frictional term. The elements of M^* and N^* are highly
 26 complex nonlinear functions which depend on the
 27 manipulator configuration θ , the speed of motion $\dot{\theta}$, and
 28 the payload mass m . On combining (10) and (11), we
 29 obtain the integrated dynamic model of the manipulator-
 30 plus-actuator system as
 31

32 $M(m, \theta)\ddot{\theta} + N(m, \theta, \dot{\theta}) = V$ (12)

1 where the terms in (12) are defined as
 2

3 $M(m, \theta) = G + EM^*(m, \theta) ; N(m, \theta, \dot{\theta}) = C\dot{\theta} + EN^*(m, \theta, \dot{\theta})$
 4

5 Equation (12) represents a $(2n)$ th order coupled
 6 nonlinear system with the $n \times 1$ input vector $V(t)$ of the
 7 armature voltages and the $n \times 1$ output vector $\theta(t)$ of
 8 the joint angles.
 9

10 Although the manipulator dynamic model (11) and the
 11 integrated system model (12) are both of order $(2n)$, it
 12 is important to note that the integrated model (12) is a
 13 more accurate representation of the system than the
 14 manipulator model (11), which does not include the
 15 actuator dynamics. This is due to the following
 16 considerations:

17 (i) Electrical Parameters: The main contribution from
 18 the electrical part of the joint actuators to the
 19 integrated system dynamics is the back-emf term $K_b\dot{\theta}(t)$
 20 in (6). This term can have a significant effect on the
 21 robot performance when the speed of motion $\dot{\theta}(t)$ is high.
 22 Note that the back-emf appears as an internal damping
 23 term, contributing to the coefficient of $\dot{\theta}(t)$ in (12).
 24 The other electrical parameter is the armature
 25 resistance R which appears in (6) and converts the
 26 applied armature voltage $v(t)$ to the current $i(t)$ and in
 27 turn to the driving torque $T(t)$.

28 (ii) Mechanical Parameters. The major contribution from
 29 the mechanical part of the joint actuators to the robot
 30 performance is due to the gear ratios N_j [< 1] of the gear
 31 trains coupling the motor shafts to the robot links. As
 32 seen from (4), the "effective" driving torque on the j th
 33 link is reduced by a factor of N_j as seen by the j th
 34 joint actuator. In addition, from (2) and (3), the
 35 moments of inertia and friction coefficients of the j th

1 link are also reduced by a factor of $(N_j)^2$ as seen by
 2 the motor shaft. This implies that the mechanical
 3 parameters of joint motors, namely the motor shaft
 4 inertia and friction, can have a significant effect on
 5 the overall system performance; particularly in robots
 6 with large gear ratios such as PUMA 560 where N_j is
 7 typically 1:100.

8 3. TRACKING CONTROL SCHEME

9 Given the integrated dynamic model of the
 10 manipulator-plus-actuator system as

11

$$12 M(m, \theta) \ddot{\theta} + N(m, \theta, \dot{\theta}) = v \quad (13)$$

13 The tracking control problem is to devise a control
 14 system which generates the appropriate armature voltages
 15 $v(t)$ so as to ensure that the joint angles $\dot{\theta}(t)$ follow
 16 any specified reference trajectories $\dot{\theta}_r(t)$ as closely as
 17 possible, where $\dot{\theta}_r(t)$ is an $n \times 1$ vector.

18 The intuitive solution to the tracking control
 19 problem is to employ the full dynamic model (13) in the
 20 control scheme in order to cancel out the nonlinear
 21 terms in (13). This approach is commonly known as the
 22 Computed Torque Technique (see B. R. Markiewicz, *supra*),
 23 and yields the control law

24

$$25 v = M(m, \theta) [\ddot{\theta}_r + K_v(\dot{\theta}_r - \dot{\theta}) + K_p(\theta_r - \theta)] + N(m, \theta, \dot{\theta}) \quad (14)$$

26 where K_p and K_v are constant diagonal $n \times n$ position
 27 and velocity feedback gain matrices. This results in
 28 the error differential equation

29

$$30 \ddot{e}(t) + K_v \dot{e}(t) + K_p e(t) = 0 \quad (15)$$

31

32

33

34

35

1 where $e(t) = \theta_r(t) - \theta(t)$ is the $n \times 1$ vector of position
2 tracking-errors. When the diagonal elements of K_p and
3 K_v are positive, (15) is stable; implying that
4 $e(t) \rightarrow 0$ or $\theta(t) \rightarrow \theta_r(t)$ as $t \rightarrow \infty$, i.e. tracking is
5 achieved. In the control law (14), we have implicitly
6 made a few assumptions which are rarely true in
7 practice. The major problem in implementing (14) is
8 that the values of the parameters in the manipulator
9 model (13) are often not known accurately. This is
10 particularly true of the friction term and the payload
11 mass. Another problem in implementation of (14) is that
12 the entire dynamic model (13) of the manipulator must be
13 computed on-line in real time. These computations are
14 quite involved, and the computer expense may make the
15 scheme economically unfeasible.

16 In an attempt to overcome the afore-mentioned
17 limitations of the Computed Torque Technique, a new
18 tracking control philosophy of the invention is proposed
19 in this section. The underlying concept in this
20 invention is that the full dynamic model is not required
21 in order to achieve trajectory tracking and the lack of
22 knowledge of full dynamics can readily be compensated
23 for by the introduction of "adaptive elements" in the
24 control system. Specifically, the proposed tracking
25 control system, Figure 2, is composed of two components:
26 the nominal feedforward controller 220 and the adaptive
27 feedback controller 250. In Figure 2, the block 235
28 represents the manipulator plus actuators of the type
29 generalized earlier herein. The output signals on leads
30 240 and 245 are the actual velocity and actual position
31 of the system as sensed in any well known manner. Three
32 separate input terms are depicted at leads 201, 202, and
33 203. The signals on these input leads represent,
34 respectively, desired position (θ_r) on lead 201, desired
35 velocity ($\dot{\theta}_r$) on lead 202, and desired acceleration ($\ddot{\theta}_r$)

1 on lead 203. The feedforward controller 220 contains
2 computation elements 205 and 210. Computation elements
3 205 and 210 take the known information that is available
4 about the manipulator/system and compute, based upon the
5 input signals at leads 201, 202, or 203 the available
6 partial information that is fed to a summing junction
7 215. The output from summing junction 215 is a signal
8 V_o , which signal is in turn fed into another signal
9 junction 230. The signal V_o from junction 215 is the
10 feedforward component of the total command signal V that
11 is developed by the invention at lead 232 into the
12 manipulator plus actuators 235. Since the feedforward
13 loop 220 is model-based, any known information about the
14 manipulators or the actuator system is input into the
15 control loop. Data on the manipulator dynamics can be
16 used for real-time control at the required sampling
17 rate. Such information can be, for instance, only the
18 gravity loading term or the manipulator full dynamics
19 excluding the payload. The feedforward controller 220
20 is model-based and it acts on the desired joint
21 trajectory $\theta_r(t)$ to produce the actuators driving
22 voltage $V_o(t)$.

23 The role of the feedback controller 250 is to
24 generate the corrective actuator voltage $V_a(t)$, based on
25 the tracking-error $e(t)$, that needs to be added to $V_o(t)$
26 to complement the feedforward controller. The feedback
27 controller 250 is composed of adaptive position and
28 velocity feedback terms and an auxiliary signal $f(t)$.
29 The feedback gains, $K_v(t)$ at element 240 and $K_p(t)$ at
30 element 242 are varied in accordance with an adaptation
31 law that is described in greater detail hereinafter.
32 Suffice it to say at this point that the error
33 terms and the desired terms for position and velocity
34 are adapted to form an adaptation component, V_a , at
35 junction 230 which is then combined with the feedforward

1 component V_o from loop 220 in order to yield the total
 2 command signal for the control system of this invention.
 3 Thus, the feedback loop 250 employs these stated signals
 4 which are updated continuously in real time to cope
 5 with the nonlinear nature of the system and
 6 uncertainties/variations in the manipulator parameters
 7 or payload. The feedforward and feedback controllers
 8 220, 250 are now discussed separately in Sections 3.1
 9 and 3.2.

10 3.1 NOMINAL FEEDFORWARD CONTROLLER

11 Suppose that some partial knowledge about the
 12 manipulator dynamic model (13) is available in the form
 13 of "approximations" to $\{M(m, \theta), N(m, \theta, \dot{\theta})\}$ denoted by
 14
 15 $\{M_o(m_o, \theta_r), N_o(m_o, \theta_r, \dot{\theta}_r)\}$, where m_o is an estimate of m .
 16 Note that $\{M_o, N_o\}$ are functions of the reference
 17 trajectory $\theta_r(t)$ instead of the actual trajectory $\theta(t)$.
 18 The information available in M_o and N_o can vary widely
 19 depending on the particular situation. For instance, we
 20 can have $M_o(m_o, \theta_r) = 0$ and $N_o(m_o, \theta_r, \dot{\theta}_r) = G(m, \theta_r)$,
 21 where only gravity information is available. Likewise,
 22 it is possible to have $M_o(m_o, \theta_r) = M(0, \theta_r)$ and
 23 $N_o(m_o, \theta_r, \dot{\theta}_r) = N(0, \theta_r, \dot{\theta}_r)$,
 24 where no information about the payload is available.
 25 Furthermore, the matrices M_o and N_o may have either a
 26 "centralized" or a "decentralized" structure. In the
 27 centralized case, each element of M_o and N_o can be a
 28 function of all joint variables. In the "decentralized"
 29 case, $[M_o]_{ii}$ and $[N_o]_i$ are functions only of the i th
 30 joint variable and $[M_o]_{ij} = 0$ for all $i \neq j$.

32 The nominal feedforward controller is described by
 33

34 $V_o(t) = M_o(m_o, \theta_r) \ddot{\theta}_r(t) + N_o(m_o, \theta_r, \dot{\theta}_r)$ (16)
 35

1 where V_o is the $n \times 1$ nominal control voltage vector and
2 the controller operates on the reference trajectory
3 $\theta_r(t)$ instead of the actual trajectory $\theta(t)$. It is
4 important to realize that M_o and N_o are based solely on
5 the information available on the manipulator dynamics
6 which is used in the real-time control system of this
7 invention. The controller matrices $\{M_o, N_o\}$ can
8 therefore be largely different from the model matrices
9 $\{M, N\}$ due to lack of complete information, or due to
10 computational constraints. For instance, in some cases
11 we may wish to discard some elements of M and N in order
12 to reduce the on-line computational burden, even if the
13 full knowledge of manipulator dynamics is available.

14 3.2 ADAPTIVE FEEDBACK CONTROLLER

15 In contrast to the feedforward controller 220,
16 Figure 2, the feedback controller 250 does not assume
17 any a priori knowledge of the dynamic model or parameter
18 values of the manipulator plus actuators 235. This
19 controller 250 operates solely on the basis of the
20 tracking performance of the manipulator through the
21 tracking-error $e(t)$. The controller 250 is adaptive and
22 its gains are adjusted continuously in real-time by
23 simple adaptation laws to ensure closed-loop stability
24 and desired tracking performance. The on-line
25 adaptation compensates for the changing dynamic
26 characteristics of the manipulator due to variations in
27 its configuration, speed, and payload.

28 The adaptive feedback controller is described by
29

$$30 V_a(t) = f(t) + K_p(t)e(t) + K_v(t)\dot{e}(t) \quad (17)$$

31
32 where $V_a(t)$ is the $n \times 1$ adaptive control voltage vector,
33 $e(t) = \theta_r(t) - \theta(t)$ is the $n \times 1$ position tracking-error
34 vector, $f(t)$ is an $n \times 1$ auxiliary signal generated by
35 the adaptation scheme, and $\{K_p(t), K_v(t)\}$ are the $n \times n$

1 adjustable PD feedback gain matrices. The feedback
 2 control law (17) can be either "centralized" or
 3 "decentralized." For the centralized case, the
 4 controller adaptation laws are obtained as I have
 5 discussed in my paper entitled A New Approach to
 6 Adaptive Control of Manipulators, ASME Journal of
 7 Dynamic Systems, Measurement, and Control, Vol. 109, No.
 8 3, pp. 193-202, 1987. For the decentralized control
 9 case, the gains $\{K_p(t), K_v(t)\}$ are diagonal matrices and
 10 their i th diagonal elements are obtained from the
 11 adaptation laws (21) - (24) with $e(t)$ replaced by $e_i(t)$.
 12 See, for further explanation my paper H. Seraji:
 13 Decentralized Adaptive Control of Manipulators: Theory,
 14 Simulation, and Experimentation, IEEE Journal of
 15 Robotics and Automation, 1988, (to appear). The
 16 centralized case yields the controller adaptation laws
 17 as

$$18 \quad f(t) = \gamma_1 \dot{r}(t) + \gamma_2 r(t) \quad (18)$$

$$19 \quad \dot{K}_p(t) = \alpha_1 \frac{d}{dt} [r(t)e'(t)] + \alpha_2 [r(t)e'(t)] \quad (19)$$

$$20 \quad \dot{K}_v(t) = \beta_1 \frac{d}{dt} [r(t)\dot{e}'(t)] + \beta_2 [r(t)\dot{e}'(t)] \quad (20)$$

23
 24 where the prime denotes transposition, and $r(t)$ is the n
 25 $\times 1$ vector of "weighted" position-velocity error defined
 26 as

$$27 \quad r(t) = W_p e(t) + W_v \dot{e}(t) \quad (21)$$

28 In (18) - (21), $\{\gamma_1, \alpha_1, \beta_1\}$ are zero or positive
 29 proportional adaptation gains, $\{\gamma_2, \alpha_2, \beta_2\}$ are positive
 30 integral adaptation gains, and $W_p = \text{diag}_1(w_{pi})$ and
 31 $W_v = \text{diag}_1(w_{vi})$ are constant $n \times n$ matrices which contain
 32 the position and velocity weighting factors for all
 33 joints. Integrating (18) - (20) in the time interval
 34

1 [0, t], one obtains

2 $f(t) - f(0) = \gamma_1 [r(t) - r(0)] + \gamma_2 \int_0^t r(t) dt$

3 $K_p(t) - K_p(0) = \alpha_1 [r(t)e'(t) - r(0)e'(0)] + \alpha_2 \int_0^t r(t)e'(t) dt$

4 $K_v(t) - K_v(0) = \beta_1 [r(t)\dot{e}'(t) - r(0)\dot{e}'(0)] + \beta_2 \int_0^t r(t)\dot{e}'(t) dt$

5
6
7 Since the initial values of the reference and actual
8 trajectories are the same, we have $e(0) = \dot{e}(0) = r(0) = 0$.
9 This yields the Proportional + Integral (P+I) adaptation
10 laws

11 $f(t) = f(0) + \gamma_1 r(t) + \gamma_2 \int_0^t r(t) dt \quad (22)$

12 $K_p(t) = K_p(0) + \alpha_1 r(t)e'(t) + \alpha_2 \int_0^t r(t)e'(t) dt \quad (23)$

13 $K_v(t) = K_v(0) + \beta_1 r(t)\dot{e}'(t) + \beta_2 \int_0^t r(t)\dot{e}'(t) dt \quad (24)$

14
15
16
17
18 It is noted that the choice of $\{W_p, W_v\}$ affects all
19 adaptation rates in (22) - (24) simultaneously; whereas
20 the adaptation rate for each term $\{f(t), K_p(t), K_v(t)\}$ can be
21 affected individually by the selection of $\{\gamma_1, \alpha_1, \beta_1\}$
22 independently. The proportional terms in the adaptation
23 laws (22) - (24) act to increase the rate of convergence
24 of the tracking-error $e(t)$ to zero. The use of P+I
25 adaptation laws also yields increased flexibility in the
26 design, in accordance with the features of the
27 invention, by providing a larger family of adaptation
28 schemes than obtained by the conventional I adaptation
29 laws.

30
31 The physical interpretation of the auxiliary signal
32 is obtained by substituting from (21) into (22) to yield

33 $f(t) = f(0) + \gamma_1 [W_p e(t) + W_v \dot{e}(t)] + \gamma_2 \int_0^t [W_p e(t) + W_v \dot{e}(t)] dt \quad (25)$

34 $= f(0) + [\gamma_1 W_p + \gamma_2 W_v] e(t) + [\gamma_2 W_p] \int_0^t e(t) dt + [\gamma_1 W_v] \dot{e}(t)$

1 Hence, $f(t)$ can be generated by a PID controller with
 2 fixed gains acting on the tracking-error $e(t)$. Thus,
 3 the feedback controller (17) can be represented by the
 4 PID control law

5 $V_a(t) = f(0) + K_p^*(t)e(t) + K_v^*(t)\dot{e}(t) + K_i^* \int_0^t e(t) dt$ (26)
 6

7 where

8 $K_p^*(t) = K_p(t) + \gamma_1 W_p + \gamma_2 W_v$; $K_v^*(t) = K_v(t) + \gamma_1 W_v$ (27)
 9 ; $K_i^* = \gamma_2 W_p$

10 It is seen that the feedback controller 250 as defined
 11 in accordance with equation (26) is composed of three
 12 terms which are effective during the initial,
 13 intermediate, and final phases of motion:

14 (i) The initial auxiliary signal $f(0)$ can be chosen to
 15 overcome the stiction (static friction) and compensate
 16 for the initial gravity loading. This term improves the
 17 responses of the joint angles during the initial phase
 18 of motion.

19 (ii) The adaptive-gain PD term $K_p^*(t)e(t) + K_v^*(t)\dot{e}(t)$ is
 20 responsible for the tracking performance during gross
 21 motion while the manipulator model is highly nonlinear,
 22 i.e., the changes of $\theta(t)$ and $\dot{\theta}(t)$ are large. Each gain
 23 consists of a fixed part and an adaptive part. The on-
 24 line gain adaptation is necessary in order to compensate
 25 for the changing dynamics during the intermediate phase
 26 of motion.

27 (iii) The fixed-gain I term $K_i^* \int_0^t e(t) dt$ takes care of the
 28 fine motion in the steady-state, while the changes of
 29 $\theta(t)$ and $\dot{\theta}(t)$ are small and the manipulator model is

30

31

32

33

34

35

1 approximately linear. Thus the I term contributes
 2 during the final phase of motion.

3 3.3 TOTAL CONTROL SYSTEM OF THE INVENTION

4 The total control system is obtained by combining
 5 the nominal feedforward controller 220 operating in
 6 accordance with equation (16) and the adaptive feedback
 7 controller 250 operating in accordance with equation
 8 (17) as shown in Figure 2 to yield the control law

9 $V(t) = V_o(t) + V_a(t)$ (28)

10 $= [M_o(m_o, \theta_r, \ddot{\theta}_r) + N_o(m_o, \theta_r, \dot{\theta}_r)] + [f(t) + K_p(t)e(t) + K_v(t)\dot{e}(t)]$

12 where V is the total voltage applied at the actuators.
 13 It is important to note that in this control
 14 configuration, closed-loop stability is not affected by
 15 the feedforward controller.

16 I shall now discuss two extreme cases:

17 Case i: UNKNOWN MANIPULATOR MODEL

18 When no a priori information is available on the
 19 manipulator dynamic model, that is, $M_o = N_o = 0$, the
 20 feedforward controller has no contribution, i.e. $V_o(t) =$
 21 0. In this case, the control system approach reduces to
 22 the adaptive feedback control law

23 $V(t) = f(t) + K_p(t)e(t) + K_v(t)\dot{e}(t)$ (29)

24 which can be implemented with a high sampling rate.

25 Case ii: FULL MANIPULATOR MODEL

27 When the full dynamic model and accurate parameter
 28 values of the manipulator, actuators and payload are
 29 available for on-line control, that is $M_o = M$ and $N_o =$
 30 N , the feedforward controller can generate the required
 31 actuator voltage $V_o(t)$. In this case, the adaptation
 32 process can be switched off and the feedback controller
 33 reduces to a fixed-gain PD controller $\{K_p(0), V_v(0)\}$.
 34 The control law is now given by

1 $V(t) = M(m, \theta_r) \ddot{\theta}_r + N(m, \theta_r, \dot{\theta}_r) + K_p(0)e(t) + K_v(0)\dot{e}(t)$ (30)
2 which is the feedforward version of the Computed Torque
3 Technique. See, for example, P.K.Khosla and T. Kanade:
4 Experimental Evaluation of Nonlinear Feedback and
5 Feedforward Control Schemes For Manipulators, Intern.
6 Journ. of Robotics Research, Vol. 7, No. 1, pp. 18-28,
7 1988.

8 I have concluded that there is a trade-off between
9 the availability of a full dynamic model and the
10 controller adaptation process. In the range of possible
11 operation, one can go from one extreme of no model
12 knowledge and fully adaptive controller, to the other
13 extreme of full model knowledge and non-adaptive
14 controller.

15 4. DIGITAL CONTROL ALGORITHM

16 In Section 3, it is assumed that the control action
17 is generated and applied to the manipulator in
18 continuous time. In practical implementations, however,
19 manipulators are controlled by means of digital
20 computers in discrete time. In other words, the
21 computer receives the measured data (joint positions θ)
22 and transmits the control signal (actuator voltages V)
23 ever T_s seconds, where T_s is the sampling period. It is
24 therefore necessary to reformulate the manipulator
25 control problem in discrete time from the outset. In
26 practice, however, the sampling period T_s is often
27 sufficiently small to allow us to treat the manipulator
28 as a continuous system and discretize the continuous
29 control law to obtain a digital control algorithm. This
30 approach is feasible for the invention, since the on-
31 line computations involved for real-time control control
32 are very small; allowing high rate sampling to be
33 implemented.

34 In order to discretize the control law, let us
35 consider the adaptation laws (18) - (20) for the

1 feedback controller and integrate them in the time
 2 interval $[(N-1)T_s, NT_s]$ to obtain

$$4 f(N) = f(N-1) + \gamma_1 [r(N) - r(N-1)] + \gamma_2 \cdot \frac{T_s}{2} [r(N) + r(N-1)]$$

$$5 K_p(N) = K_p(N-1) + \alpha_1 [r(N)e'(N) - r(N-1)e'(N-1)]$$

$$6 + \alpha_2 \cdot \frac{T_s}{2} [r(N)e'(N) + r(N-1)e'(N-1)]$$

$$9 K_v(N) = K_v(N-1) + \beta_1 [r(N)\dot{e}'(N) - r(N-1)\dot{e}'(N-1)]$$

$$10 + \beta_2 \cdot \frac{T_s}{2} [r(N)\dot{e}'(N) + r(N-1)\dot{e}'(N-1)]$$

13 where N and $N-1$ denote the sample instants and refer to
 14 $t = NT_s$ and $t = (N-1)T_s$, $e(N) = \theta_r(N) - \theta(N)$ is the
 15 discrete position error, and the integrals are evaluated
 16 by the trapezoidal rule. The discrete adaptation laws
 17 can be written as

$$19 r(N) = W_p e(N) + W_v \dot{e}(N) \quad (31)$$

$$20 f(N) = f(N-1) + \left[\gamma_2 \cdot \frac{T_s}{2} - \gamma_1 \right] r(N-1) + \left[\gamma_2 \cdot \frac{T_s}{2} + \gamma_1 \right] r(N) \quad (32)$$

$$22 K_p(N) = K_p(N-1) + \left[\alpha_2 \cdot \frac{T_s}{2} - \alpha_1 \right] r(N-1)e'(N-1) \quad (33)$$

$$23 + \left[\alpha_2 \cdot \frac{T_s}{2} + \alpha_1 \right] r(N)e'(N)$$

$$25 K_v(N) = K_v(N-1) + \left[\beta_2 \cdot \frac{T_s}{2} - \beta_1 \right] r(N-1)\dot{e}'(N-1) \quad (34)$$

$$27 + \left[\beta_2 \cdot \frac{T_s}{2} + \beta_1 \right] r(N)\dot{e}'(N)$$

29 In the above equations, we have assumed that the
 30 discrete velocity error $\dot{e}(N)$ is directly available using
 31 a tachometer; otherwise the velocity error must be
 32 formed in software as $\dot{e}(N) = \frac{e(N) - e(N-1)}{T_s}$. Equations
 33 (31) - (34) constitute the recursive algorithm for
 35 updating the feed-back controller.

Let us now evaluate the number of on-line mathematical operations that need to be performed in each sampling period T_s to form the discrete feedback control law

$$V_a(N) = f(N) + K_p(N)e(N) + K_v(N)\dot{e}(N) \quad (35)$$

where $e(N)$ and $\dot{e}(N)$ are assumed to be available. For a centralized feedback controller, the total numbers of additions and multiplications in forming $V_a(N)$ are equal to $6n^2 + 3n$ and $6n^2 + 8n$, respectively, where n is the number of manipulator joints. For a decentralized feedback controller, the numbers of operations are reduced to $9n$ additions and $14n$ multiplications. The small number of mathematical operations, particularly in the decentralized case, suggests that we can implement a digital servo loop with a high sampling rate, i.e. very small T_s . This is a very important feature in digital control since slow sampling rates degrade the tracking performance of the manipulator, and may even lead to closed-loop instability.

Let us now turn to the discrete feedforward control law

$$V_c(N) = M_c[m_{\alpha\beta}\theta_{\alpha}(N)]\ddot{\theta}_{\beta}(N) + N_c[m_{\alpha\beta}\theta_{\alpha}(N), \dot{\theta}_{\beta}(N)] \quad (36)$$

where $\dot{\theta}_r(N)$ and $\ddot{\theta}_r(N)$ are directly available from the trajectory generator. Since the feedforward controller is "outside" the servo loop, it is possible to have a fast servo loop around the feedback controller, and the feedforward voltage $V_o(N)$ is then added at a slower rate. Furthermore, the feedforward control action $V_o(N)$ is computed as a function of the reference trajectory $\theta_r(N)$ only. In applications where the desired path $\theta_r(t)$ is known in advance, the values of the voltage

1 $V_o(N)$ can be computed "off-line" before motion begins
 2 and stored in a look-up table in the computer memory.
 3 At run time, this precomputed voltage history is then
 4 simply read out of the look-up table and used in the
 5 control law. Such an approach can be quite inexpensive
 6 computationally at run time, while allowing
 7 implementation of a high servo rate for feedback
 8 control.

9 The total control law in discrete time is given by
 10 $V(N) = V_o(N) + V_a(N)$

$$11 \quad = M_o[m_o, \theta_r(N)]\ddot{\theta}_r(N) + N_o[m_o, \theta_r(N), \dot{\theta}_r(N)] \\ 12 \quad + f(N) + K_p(N)e(N) + K_v(N)\dot{e}(N) \quad (37)$$

13
 14 Equations (31) - (37) constitute the digital control
 15 algorithm that is implemented for on-line computer
 16 control of robotic manipulators.

17 5. ROBUST ADAPTIVE CONTROL

18 The adaptation laws for the feedback controller as
 19 described in Section 3 are derived under the ideal
 20 conditions where unmodeled dynamics is not present and
 21 disturbances do not affect the system. In such
 22 idealistic conditions, the rate of change of a typical
 23 feedback gain $K(t)$ which acts on the signal $s(t)$ is
 24 found to be that set forth below in equation number
 25 (38). In expressing this relationship the auxiliary
 26 signal $f(t)$, is developed by setting $s(t) \equiv 1$.

$$27 \quad \dot{K}(t) = \mu_1 \frac{d}{dt} [r(t)s'(t)] + \mu_2 [r(t)s'(t)] \quad (38)$$

29
 30 where μ_1 and μ_2 are scalar adaptation gains. Extensive
 31 simulation and experimental studies suggest that too low
 32 adaptation gains result in smooth variations in $K(t)$,
 33 but poor tracking performance. On the other hand, too
 34 high adaptation gains lead to oscillatory and noisy
 35 behavior of $K(t)$, but yield perfect trajectory tracking.

1 (Note that for both low and high adaptation gains, the
2 range of control voltage is more or less the same, since
3 it is primarily dependent on the reference trajectory
4 and manipulator dynamics). This argument suggests that
5 large adaptations gains are necessary to maintain a high
6 speed of controller adaptation in order to ensure rapid
7 convergence of the tracking-error $e(t)$ to zero. In
8 practice, the adaptation gains cannot be selected too
9 large due to a phenomenon known as "fast adaptation
10 instability." When the speed of adaptation, i.e. $K(t)$,
11 is too high, the gain $K(t)$ drifts to large values and
12 excites the unmodeled dynamics (parasitic) of the
13 system, which in turn leads to instability of the
14 control system. High speed of adaptation can be either
15 due to large adaptation gains or fast reference
16 trajectory. Another mechanism for instability can be
17 observed in decentralized adaptive control systems. The
18 interconnections among subsystems can cause local
19 controller parameters drift to large values and hence
20 excite the parasitic and lead to instability. For
21 instance, a high amplitude or high frequency reference
22 trajectory of one subsystem can destabilize the local
23 adaptive controller of another subsystem by exciting its
24 parasitic through the interconnections.

25 We conclude that in an adaptive robot control
26 system, unstable behavior can be observed with large
27 adaptation rates or high degree of interjoint couplings.
28 It is unfortunate that in trying to compensate for the
29 change in the system, the adaptive controller may become
30 sensitive to its own parameters.

31 I shall now discuss two possible approaches for
32 avoiding the fast adaptation instability:

33 5.1 TIME-VARYING ADAPTATION GAINS

34 From equation (38), it is seen that the speed of
35 adaptation $K(t)$ depends on the magnitude of the

1 adaptation gains (μ_1, μ_2) and on the weighted tracking-
2 error $r(t)$. Simulation studies with constant adaptation
3 gain algorithms suggest that high gains lead to faster
4 convergence of the tracking-error to zero. However, in
5 the initial phase of adaptation, the weighted tracking-
6 error $r(t)$ is large (e.g. due to static friction) and
7 too high a value of adaptation gain causes instability
8 problems. As the adaptation process goes on, the term
9 $r(t)$ decreases and at this time the adaptation gain is
10 increased in order to achieve faster convergence. With
11 this motivation, the constant adaptation gains μ_1 and
12 μ_2 in (38) are replaced by positive time-varying gains
13 $\mu_1(t)$ and $\mu_2(t)$ without affecting the stability
14 analysis. The time functions $\mu_1(t)$ and $\mu_2(t)$ start with
15 small initial values when the errors are usually large
16 and, as time proceeds, build up to appropriate large
17 final values when the errors are small.

21 5.2 ROBUSTNESS VIA σ -MODIFICATION

22 The P+I adaptation laws discussed so far have no
23 provision for rejecting the destabilizing effect of
24 "noise" introduced through unmodeled dynamics or
25 disturbances. The integral term in the adaptation law
26 acts to integrate a quantity related to the noise term
27 squared. The integration of such a non-negative
28 quantity inevitably creates an undesirable drift in the
29 integral term and ultimately deteriorates the adaptive
30 system performance.

31 Ioannou and Kokotovic (Instability Analysis and
32 Improvement of Robustness of Adaptive Control,
33 Automatica, Vol. 20, No. 5, pp. 583-594, 1984; Robust

1 Redesign of Adaptive Control, IEEE Trans. Aut. Control,
 2 Vol. AC-29, No. 3, pp. 202-211, 1984) suggest " σ -
 3 modification" to the adaptation law in order to
 4 eliminate the drift in the integral term and thus
 5 counteract instability. The basic idea is to modify the
 6 adaptation law (38) by adding a term $-\sigma K(t)$ which
 7 removes its purely integral action, that is, instead of
 8 (38) we use the σ -modified law

10
$$K(t) = -\sigma K(t) + \mu_1 \frac{d}{dt} [r(t)s'(t)] + \mu_2 [r(t)s'(t)] \quad (39)$$

13 where σ is a positive scalar design parameter. The
 14 size of σ reflects our lack of knowledge about the
 15 unmodeled dynamics and disturbances. In equation (39),
 16 the leakage or decay term $-\sigma K(t)$ acts to dissipate the
 17 integral buildup, and eliminate the drift problem which
 18 excites the parasitic and leads to instability. The
 19 price paid for the attained robustness is that the
 20 tracking-error $\|r(t)\|$ now converges to a bounded non-zero
 21 residual set, and hence perfect trajectory tracking is
 22 no longer achieved in theory. The size of this residual
 23 set depends on the value of σ , but can often be made
 24 sufficiently small so that performance degradation is
 25 acceptable in practice. The drawback of the σ -modified
 26 adaptation law, however, is that in the absence of
 27 unmodeled dynamics and disturbances, we can no longer
 28 guarantee that $\lim_{t \rightarrow \infty} \|r(t)\| = 0$, unless $\sigma = 0$.

30 The Proportional + Integral + Sigma (P + I + σ)
 31 adaptation laws for the feedback controller in
 32 continuous time are now given by

34
$$f(t) = f(0) + \gamma_1 r(t) + \gamma_2 \int_0^t r(t) dt - \sigma_1 \int_0^t f(t) dt \quad (40)$$

35
$$K_p(t) = K_p(0) + \alpha_1 r(t)e'(t) + \alpha_2 \int_0^t r(t)e'(t) dt - \sigma_2 \int_0^t K_p(t) dt \quad (41)$$

$$1 \quad K_v(t) = K_v(0) + \beta_1 r(t) \dot{e}'(t) + \beta_2 \int_0^t r(t) \dot{e}'(t) dt - \sigma_3 \int_0^t K_v(t) dt \quad (42)$$

2 where $\{\sigma_1, \sigma_2, \sigma_3\}$ are positive scalar design parameters.

3 For digital control implementation with sampling period

4 T_s , (40) - (42) yield the recursive adaptation laws

$$5 \quad f(N) = \left[\frac{1 - \sigma_1 \frac{T_s}{2}}{1 + \sigma_1 \frac{T_s}{2}} \right] f(N-1) + \left[\frac{\gamma_2 \frac{T_s}{2} - \gamma_1}{1 + \sigma_1 \frac{T_s}{2}} \right] r(N-1) + \left[\frac{\gamma_2 \frac{T_s}{2} \gamma_1}{1 + \sigma_1 \frac{T_s}{2}} \right] r(N)$$

$$6 \quad K_p(N) = \left[\frac{1 - \sigma_2 \frac{T_s}{2}}{1 + \sigma_2 \frac{T_s}{2}} \right] K_p(N-1) + \left[\frac{\alpha_2 \frac{T_s}{2} - \alpha_1}{1 + \sigma_2 \frac{T_s}{2}} \right] r(N-1) e'(N-1) \quad (43)$$

$$7 \quad + \left[\frac{\alpha_2 \frac{T_s}{2} - \alpha_1}{1 + \sigma_2 \frac{T_s}{2}} \right] r(N) e'(N) \quad (44)$$

$$8 \quad K_v(N) = \left[\frac{1 - \sigma_3 \frac{T_s}{2}}{1 + \sigma_3 \frac{T_s}{2}} \right] K_v(N-1) + \left[\frac{\beta_2 \frac{T_s}{2} - \beta_1}{1 + \sigma_3 \frac{T_s}{2}} \right] r(N-1) \dot{e}'(N-1) \quad (45)$$

$$9 \quad + \left[\frac{\beta_2 \frac{T_s}{2} - \beta_1}{1 + \sigma_3 \frac{T_s}{2}} \right] r(N) \dot{e}'(N)$$

10 In conclusion, the use of σ -modification is
 11 essential in obtaining sufficient conditions for
 12 boundedness in the presence of parasitic. However, in
 13 the absence of parasitic, σ causes a tracking-error of
 14 $O(\sqrt{\sigma})$ to remain. Therefore, there is a trade-off
 15 between boundedness of all signals in the presence of
 16 parasitic and loss of exact convergence of the tracking-
 17 error to zero in the absence of parasitic. In other
 18 words, we have sacrificed the performance in an
 19 idealistic situation in order to achieve robustness in
 20 realistic situations which are more likely to occur in
 21 practical applications.

34 6. SIMULATION RESULTS

1 The tracking control scheme developed in Section 3
 2 has been applied to a two-link manipulator for
 3 illustration of the benefits of the invention.

4 Consider the planar two-link manipulator in a
 5 vertical plane shown in Figure 3, with the end-effector
 6 carrying a payload of mass m . The robot links are
 7 assumed to be driven directly (without gears) by two
 8 servomotors with negligible dynamics. Hence the arm is
 9 "direct drive" and we can treat the joint torques as the
 10 driving signals. The dynamic equation of motion which
 11 relates the joint torque vector $T = \begin{pmatrix} \tau_1 \\ \tau_2 \end{pmatrix}$ to the joint
 12 angle vector $\theta = \begin{pmatrix} \theta_1 \\ \theta_2 \end{pmatrix}$ is given by H. Seraji, A New
 13 Approach to Adaptive Control of Manipulators, supra, and
 14 H. Seraji, M. Jamshidi, Y. T. Kin, and M. Shahinpoor,
 15 Linear Multivariable Control of Two-Link Robots, Journal
 16 of Robotic Systems, Vol. 3, No. 4, pp. 349 - 365, 1986.

20

$$21 T = M(\theta) \ddot{\theta} + N(\theta, \dot{\theta}) + G(\theta) + H(\dot{\theta}) + mJ'(\theta) [J(\theta) \ddot{\theta} + \dot{J}(\theta, \dot{\theta}) \dot{\theta} + g] \quad (46)$$

22

23 where the above terms are:

$$24 M(\theta) = \begin{pmatrix} \alpha_1 + \alpha_2 \cos \theta_2 & \alpha_3 + \frac{\alpha_2}{2} \cos \theta_2 \\ \alpha_3 + \frac{\alpha_2}{2} \cos \theta_2 & \alpha_3 \end{pmatrix} ; \quad N(\theta, \dot{\theta}) = \begin{pmatrix} -(\alpha_2 \sin \theta_2)(\theta_1 \dot{\theta}_2 + \frac{\dot{\theta}_2}{2}) \\ (\alpha_2 \sin \theta_2) \frac{\dot{\theta}_1}{2} \end{pmatrix}$$

25

$$26 G(\theta) = \begin{pmatrix} \alpha_4 \cos \theta_1 + \alpha_5 \cos (\theta_1 + \theta_2) \\ \alpha_5 \cos (\theta_1 + \theta_2) \end{pmatrix} ; \quad H(\dot{\theta}) = \begin{pmatrix} v_1 \dot{\theta}_1 + v_2 \operatorname{sgn}(\theta_1) \\ v_3 \dot{\theta}_2 + v_4 \operatorname{sgn}(\theta_2) \end{pmatrix}$$

27

32
 33
 34
 35

$$1 \quad J(\theta) = \begin{pmatrix} -l_1 \sin \theta_1 - l_2 \sin (\theta_1 + \theta_2) & -l_2 \sin (\theta_1 + \theta_2) \\ l_1 \cos \theta_1 + l_2 \cos (\theta_1 + \theta_2) & l_2 \cos (\theta_1 + \theta_2) \end{pmatrix} ; \quad g \begin{pmatrix} 0 \\ +9.81 \end{pmatrix}$$

$$2$$

$$3$$

4 In the above expressions, $\alpha_1, \dots, \alpha_5$ are constant
 5 parameters obtained from the masses (m_1, m_2) and the
 6 lengths (l_1, l_2) of the robot links, and (V_1, V_3) and
 7 (V_2, V_4) are coefficients of viscous and Coulomb
 8 frictions respectively. For the particular robot under
 9 study, the numerical values of the link parameters are
 10 $m_1 = 15.91\text{Kg}$; $m_2 = 11.36\text{Kg}$; $l_1 = l_2 = 0.432\text{m}$ so that they
 11 represent links 2 and 3 of the Unimation PUMA 560 robot.
 12 This yields the following numerical values for the model
 13 parameters (H. Seraji, M. Jamshidi, Y. T. Kim, and M.
 14 Shaninpoor, supra)
 15

$$16 \quad \alpha_1 = 3.82 ; \quad \alpha_2 = 2.12 ; \quad \alpha_3 = 0.71$$

$$17 \quad \alpha_4 = 81.82 ; \quad \alpha_5 = 24.06$$

18 The friction coefficients are chosen as $V_1 = V_3 =$
 19 $1.0\text{Nt.m/rad.sec}^{-1}$ and $V_2 = V_4 = 0.5\text{Nt.m}$ and the payload
 20 mass is initially $m = 10.0\text{Kg}$.

21 The joint angles $\theta_1(t)$ and $\theta_2(t)$ are required to
 22 track the cycloidal reference trajectories

$$23 \quad \theta_{r1}(t) = -\frac{\pi}{2} + \frac{1}{4} \left[\frac{2\pi t}{3} - \sin \frac{2\pi t}{3} \right] \quad 0 \leq t \leq 3$$

$$24 \quad = 0 \quad 3 < t$$

$$25 \quad \theta_{r2}(t) = \frac{1}{4} \left[\frac{2\pi t}{3} - \sin \frac{2\pi t}{3} \right] \quad 0 \leq t \leq 3$$

$$26 \quad = \frac{\pi}{2} \quad 3 < t$$

27 so that the robot configuration changes smoothly from
 28 the initial posture $\{\theta_1 = -\frac{\pi}{2}, \theta_2 = 0\}$ to the final posture
 29 $\{\theta_1 = 0, \theta_2 = +\frac{\pi}{2}\}$ in three seconds. The joint angles are
 30 controlled by the feedforward and/or feedback tracking
 31 control scheme

$$34 \quad T_1(t) = [M_{11}(\theta_r) \ddot{\theta}_1 + M_{12}(\theta_r) \ddot{\theta}_2 + G_1(\theta_r)]$$

$$35 \quad + [f_1(t) + k_p(t)e_1(t) + k_v(t)\dot{e}_1(t)] \quad (48)$$

$$1 \quad T_2(t) = [M_{21}(\theta_r)\ddot{\theta}_r + M_{22}(\theta_r)\ddot{\theta}_r + G_2(\theta_r)] \\ 2 \quad + [f_2(t) + k_{p2}(t)e_2(t) + k_{v2}(t)\dot{e}_2(t)] \\ 3 \\ 4$$

5 where M and G are defined in (46). It is seen that each
 6 tracking control law is composed of feedforward and
 7 feedback components. The feedforward component has a
 8 centralized structure and is based on the manipulator
 9 dynamic model (46). It is a function of the reference
 10 trajectory $\theta_r(t)$ and contains the inertial acceleration
 11 term $M(\theta_r)\ddot{\theta}_r$ and the gravity loading term $G(\theta_r)$ of the
 12 arm itself, without the payload (i.e., $m = 0$). The
 13 Coriolis and centrifugal term $N(\theta, \dot{\theta})$, the frictional
 14 term $H(\dot{\theta})$, and the payload term are assumed to be
 15 unavailable for on-line control and are not incorporated
 16 in the feedforward controller. The feedback controller
 17 has a decentralized structure and is composed of the
 18 auxiliary signal $f(t)$, the position feedback term
 19 $k_p(t)e(t)$, and the velocity feedback term $k_v(t)\dot{e}(t)$ where
 20 $e(t) = \theta_r(t) - \theta(t)$ is the position tracking-error in
 21 radians. The feedback terms are updated as (In this
 22 example, the σ -modification was not necessary, and hence
 23 $\sigma_1 = \sigma_2 = \sigma_3 = 0$).
 24
 25

$$26 \quad f_1(t) = f_1(0) + \gamma_1 r_1(t) + \gamma_2 \int_0^t r_1(t) dt - \sigma_1 \int_0^t f_1(t) dt = \int_0^t r_1(t) dt \quad (49)$$

$$27 \quad k_{p1}(t) = k_{p1}(0) + \alpha_1 r_1(t)e_1(t) + \alpha_2 \int_0^t r_1(t)e_1(t) dt - \sigma_2 \int_0^t k_{p1}(t) dt \\ 28 \quad = r_1(t)e_1(t) + 10 \int_0^t r_1(t)e_1(t) dt \\ 29 \\ 30 \quad (50)$$

$$31 \quad k_{v1}(t) = k_{v1}(0) + \beta_1 r_1(t)\dot{e}_1(t) + \beta_2 \int_0^t r_1(t)\dot{e}_1(t) dt - \sigma_3 \int_0^t k_{v1}(t) dt \\ 32 \\ 33 \quad = r_1(t)\dot{e}_1(t) + 10 \int_0^t r_1(t)\dot{e}_1(t) dt \\ 34 \\ 35 \quad (51)$$

1 $r_1(t) = w_{p1} e_1(t) + w_{v1} \dot{e}_1(t) = 3000e_1(t) + 1500\dot{e}_1(t)$ (52)

2

3 Note that the initial values of the auxiliary signal and
 4 the feedback gains are all chosen arbitrarily as zero.
 5 (The numerical values of w_p and w_v in (52) are large
 6 since the unit of angle in the control program is
 7 "radian." A simple trapezoidal integration rule is
 8 used to compute the integrals in the adaptation laws
 9 (49) - (51) with $dt = 1$ millisecond.

10 To evaluate the performance of the proposed control
 11 scheme, the nonlinear dynamic model of the manipulator-
 12 plus-payload (46) and the tracking control scheme (48)
 13 are simulated on a DEC-VAX 11/750 computer with the
 14 sampling period of 1 millisecond. In order to
 15 illustrate the effectiveness of the proposed control
 16 scheme to compensate for sudden gross variation in the
 17 payload mass, the mass is suddenly decreased from $m =$
 18 10.0 Kg to zero at $t = 1.5$ seconds (i.e. the payload is
 19 dropped) while the manipulator is in motion under the
 20 control system operating in accordance with equation
 21 (48). The results of the computer simulation are shown
 22 in Figure 4(i) - (ii) and indicate that the joint angles
 23 $\theta_1(t)$ and $\theta_2(t)$ track their corresponding reference
 24 trajectories $\theta_1^*(t)$ and $\theta_2^*(t)$ vary closely throughout
 25 the motion, despite the sudden payload variation.
 26 Figures 5(i) - (ii) and 6(i) - (ii) show the responses
 27 of the tracking-errors $e_1(t)$ and $e_2(t)$ and the control
 28 torques $T_1(t)$ and $T_2(t)$, and indicate a sudden jump at t
 29 = 1.5" due to payload change. To show the feedback
 30 adaptation process, time variations of the auxiliary
 31 signal $f_1(t)$, the position gain $k_{pi}(t)$, and the velocity
 32 gain $k_{vi}(t)$ are shown in Figures 7(i) - (iii). It is
 33 seen that the feedback terms have adapted rapidly on-
 34 line to cope with the sudden payload mass change. The
 35 results demonstrate that the invention does not require

1 knowledge of the payload mass m and can adapt itself
2 rapidly to cope with unpredictable gross variations in m
3 and sustain a good tracking performance.

4 7. EXPERIMENTAL RESULTS

5 In this section, the tracking control system
6 described in Section 3.2 is applied to a PUMA industrial
7 robot for test and evaluation purposes.

8 The testbed facility at the JPL Robotics Research
9 Laboratory consists of a Unimation PUMA 560 robot and
10 controller, and a DEC MicroVAX II computer, as shown in
11 the functional diagram of Figure 8. The MicroVAX II
12 hosts the RCCL (Robot Control "C" Library) software,
13 which was originally developed at Purdue University (V .
14 Hayward and R. Paul, Introduction to RCCL: A Robot
15 Control 'C' Library, Proc. IEEE Intern. Conf. on
16 Robotics, pp. 293 - 297, Atlanta, 1984, and subsequently
17 modified and implemented at JPL. During the operation
18 of the arm, a hardware clock constantly interrupts the
19 I/O program resident in the Unimation controller at a
20 preselected sampling period T_s , which can be chosen as
21 7, 14, 28 or 54 milliseconds. At every interrupt, the
22 I/O program gathers information about the state of the
23 arm (such as joint encoder readings), and interrupts the
24 control program in the MicroVAX II to transmit this
25 data. The I/O program then waits for the control
26 program to issue a new set of control signals, and then
27 dispatches these signals to the appropriate joint
28 motors. Therefore, the MICROVAX II acts as a digital
29 controller for the PUMA arm and the Unimation controller
30 is effectively by-passed and is utilized merely as an
31 I/O device to interface the MicroVAX II to the joint
32 motors.

33 To test and evaluate the control system described in
34 Section 3, the tracking controller is implemented on the
35 waist joint θ_1 of the PUMA arm, while the other joints

1 are held steady using the Unimation controller. The
 2 waist control law is coded within the RCCL environment
 3 on the MicroVAX II computer. It is assumed that the
 4 dynamic model and parameter values of the arm are not
 5 available, and hence the feedforward controller is
 6 eliminated. The control torque for the waist joint at
 7 each sampling instant N is obtained from the adaptive
 8 PID feedback control law

$$9 T(N) = f(N) + k_p(N)e(N) + k_v(N)\dot{e}(N) \quad (53)$$

10

11 where $e(N) = \theta_r(N) - \theta_1(N)$ is the waist position error,
 12 $\dot{e}(N) = \frac{e(N) - e(N-1)}{T_s}$ is the waist velocity error formed
 13 in the software, and $\theta_r(t)$ is the reference trajectory
 14 for the waist joint. The feedback terms are generated
 15 by the following simple recursive adaptation laws (In
 16 the experiment, it was not necessary to use σ -
 17 modification and hence we set $\sigma=0$).
 18

$$19 r(N) = 30e(N) + 20\dot{e}(N) \quad (54)$$

$$20 f(N) = f(N-1) + 0.175[r(N) + r(N-1)] \quad (55)$$

$$21 k_p(N) = k_p(N-1) + 0.35[r(N)e(N) + r(N-1)e(N-1)] \quad (56)$$

$$22 k_v(N) = k_v(N-1) + 2.8[r(N)\dot{e}(N) + r(N-1)\dot{e}(N-1)] \quad (57)$$

23 where the adaptation gains are found after a few trial-
 24 and-errors. The sampling period is chosen as the
 25 smallest possible value $T_s = 7$ milliseconds (i.e.
 26 sampling $f_s = 144H_z$), since the on-line computations
 27 involved in the control law (53) are a few simple
 28 arithmetic operations. No information about the PUMA
 29 dynamics is used for implementation of the control
 30 system, and hence the controller terms are initially
 31 zero; i.e. $f(0) = k_p(0) = k_v(0) = 0$.
 32

33 The PUMA arm is initially at the "zero" position
 34 with the upper-arm horizontal and the forearm vertical,
 35 forming a right-angle configuration. The waist joint

1 angle $\theta_1(t)$ is commanded to change from the initial
 2 position $\theta_1 = 0$ to the goal position $\theta_1 = \frac{\pi}{2}$ in 2
 3 seconds. The reference trajectory $\theta_r(t)$ is synthesized
 4 by the cycloidal trajectory generator in RCCL as

$$6 \quad \theta_r(t) = \frac{1}{4} [\pi t - \sin \pi t] \quad 0 \leq t \leq 2 \\ 7 \quad = \frac{\pi}{2} \quad 2 < t$$

9 While the arm is in motion, the reading of the
 10 waist joint encoder at each sampling instant is recorded
 11 directly from the arm, converted into degrees and stored
 12 in a data file. The values of the auxiliary signal and
 13 feedback gains are also recorded at each sampling and
 14 kept in the same data file. Figure 9(i) shows the
 15 desired and actual trajectories of the waist joint angle
 16 and the tracking-error is shown in Figure 9(ii). It is
 17 seen that the joint angle $\theta_1(t)$ tracks the reference
 18 trajectory $\theta_r(t)$ very closely, and the peak value of the
 19 tracking-error $e(t)$ is 1.40° . The initial lag in the
 20 θ_1 response is due to the large stiction (static
 21 friction) present in the waist joint.

22 Figures 10(i)-(ii) show the tracking performance of
 23 the waist joint for the same motion using the Unimation
 24 controller, which is operating with the sampling period
 25 of 1 millisecond $f_s = 1\text{KH}_z$. It is seen that the peak
 26 joint tracking-error in Figure 10(ii) is 5.36° , which
 27 produces 4 centimeters peak position error at the end-
 28 effector. By comparing Figures 9(ii) and 10(ii), it is
 29 evident that the tracking performance of the adaptive
 30 controller is noticeably superior to that of the
 31 Unimation controller, despite the fact that the
 32 Unimation control loop is 7 times faster than the
 33 adaptive control loop. The variations of the auxiliary
 34 signal $f(t)$, the feedback gains $k_p(t)$ and $k_v(t)$, and the
 35 control torque $T(t)$ are also shown in Figures 11(i)-

1 (iv). It is seen that $f(t)$, $k_p(t)$, $k_v(t)$, and $T(t)$ all
2 start from the initial values of zero and change with
3 time.

4 I shall now discuss a test relating to the tracking
5 performance of the adaptive controller in a different
6 situation. Suppose that the configuration of the arm is
7 changed smoothly from the initial zero posture to the
8 final vertical posture while the waist joint is in
9 motion. This effectively imposes a dynamic inertial
10 load on the waist motor, as well as introducing torque
11 disturbances in the waist control loop due to inter-
12 joint couplings. We now specify a different desired
13 trajectory for the waist angle whereby θ_1 is commanded
14 to change from 0 to $\frac{\pi}{3}$ in three seconds while tracking
15 a cycloidal trajectory. Using the same adaptive control
16 law (53), the actual recording from the waist joint and
17 the desired trajectory are shown in Figure 12(i) and the
18 tracking-error is plotted in Figure 12(ii). It is seen
19 that the actual trajectory tracks the new desired
20 trajectory very closely, despite the dynamic loading on
21 the waist joint and the inter-joint coupling
22 disturbances. The experimental results demonstrate that
23 the invention's control system is not sensitive to the
24 arm configuration, torque disturbances, or the desired
25 trajectory.

26
27 The following observations are made from further
28 experiments on the PUMA robot:

29 1. Using the Unimation controller, the tracking-
30 error increases for fast motion under heavy payload.

1 For instance, when the arm is fully extended
2 horizontally carrying a five pound payload and the waist
3 joint is moved by 90° in 1.2 seconds, the peak joint
4 tracking-error is about 9° . When transformed to the end-
5 effector, this gives the peak tip error of 16
6 centimeters.

8 2. The rate of sampling, T_s , has a central role
9 in the performance of the proposed control scheme. In
10 the adaptive feedback controller, the sampling rate
11 determines the rate at which the feedback gains and the
12 auxiliary signal are updated. Faster sampling rate
13 (smaller T_s) allows higher adaptation rates to be used,
14 which in turn leads to a better tracking performance.
15 When the sampling rate is slow (large T_s), the tracking
16 performance is degraded, and the use of high adaptation
17 gains may lead to closed-loop instability. For
18 instance, for $T_s = 14$ msec, the adaptation gains in (54)-
19 (57) must be reduced to maintain stability, and this
20 degrades the tracking performance. In general, when T_s
21 is large, the effects of sampling and discretization are
22 more pronounced and the control system performance is
23 degraded. Therefore, in practical implementation, it is
24 highly desirable to increase the sampling rate as much
25 as possible by optimizing the real-time control program
26 or using a multi-processor concurrent computing system.
27 In the present experimental setup, for any sampling
28 period T_s , about three msec is taken up by the
29 communication between the Micro VAX II and the Unimation
30 controller; hence for $T_s = 7$ msec only four msec is
31 available for control law computations.

1 3. The feedback adaptation gains in (54)-(57)
2 should not be chosen unnecessarily high, since too high
3 gains can lead to instability while producing negligible
4 improvement in the tracking performance (e.g., an
5 acceptable peak error of 1° may decrease to 0.1°). For
6 instance, for the adaptation gains given in the above
7 experiment, motion of θ_1 by 90° in 1.2 seconds leads to
8 instability. In this case, it is necessary to decrease
9 the adaptation gains or to introduce σ -modification in
10 order to ensure stability. Therefore, in general, the
11 adaptation gains must be chosen to yield an acceptable
12 tracking performance for the fastest trajectory in the
13 experiment, i.e. "the worst case design".

14 4. For very slow motions of the waist joint
15 (e.g., average speed of $2^\circ/\text{sec}$), the friction present in
16 the waist joint has a dominating effect and therefore
17 the implemented control scheme has a poor performance.
18 This is due to the fact that in this case, the control
19 torque T_c is comparable in magnitude to the stiction T_s
20 of the joint, and hence the net torque $T_c - T_s$ applied to
21 the joint is not sufficiently large. Therefore, for
22 slow motions, it is necessary to introduce a feedforward
23 controller or a friction compensation in order to
24 counteract the effect of stiction. The situation is
25 improved by increasing the sampling rate.

26 8. CONCLUSIONS

27 A new and simple robust control system for accurate
28 trajectory tracking of robotic manipulators has been
29 described. The control system takes full advantage of
30 any known part of the manipulator dynamics in the

1 feedforward controller. The adaptive feedback
2 controller then compensates for any unknown dynamics and
3 uncertainties/variations in the manipulator/payload
4 parameters.
5

6 From the tracking point of view, it is desirable to
7 set the feedback adaptation rates as high as possible so
8 that the feedback controller can respond rapidly to
9 variations in the manipulator dynamics or sudden changes
10 in the payload. High rate adaptation, however, can
11 cause instability through the excitation of unmodeled
12 dynamics. The instability is counteracted in the paper
13 by the addition of decay terms to the integral
14 adaptation laws to yield an adaptive controller which is
15 robust in the presence of unmodeled dynamics and
16 disturbances.
17

18 The feedback adaptation laws in Section 3 are
19 derived under the assumption that the robot model is
20 "slowly time-varying" in comparison with the controller
21 terms. In theory, this assumption is necessary in order
22 to derive simple adaptation laws which do not contain
23 any terms from the robot model. In practice, the
24 simulation and experimental studies of Sections 5 and 6
25 justify the assumption, even under gross abrupt change
26 in the payload. This is due to the robust nature of
27 adaptive control schemes, which is discussed briefly in
28 H. Seraji, A New Approach To Adaptive Control of
29 Manipulators, *supra*. Nevertheless, further simulations
30 and experiments need to be performed using direct-drive
31 arms in fast motions to test the practical limitations
32 of the simplifying assumption of slow time variation.
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34
35

1 Simulation results for a two-link robot and
2 experimental results of a PUMA industrial robot validate
3 the capability of the invention's control system in
4 accurate trajectory tracking with partial or no
5 information on the manipulator dynamics.
6

7 Finally, the control features presented herein
8 can readily be extended to the direct control of end-
9 effector position and orientation in Cartesian space.
10 In this formulation, the controllers operate on
11 Cartesian variables and the end-effector control forces
12 are then transformed to joint torques using the Jacobean
13 matrix (H. Seraji, An Approach To Multivariable Control
14 Of Manipulators, ASME Journ. Dynamic Systems,
15 Measurement and Control, Vol. 109, No. 2, pp. 146 - 154,
16 1987 and H. Seraji, Direct Adaptive Control Of
17 Manipulators In Cartesian Space, Journal of Robotic
18 Systems, Vol. 4, No. 1, pp. 157 - 178, 1987.
19

20 The above description presents the best mode
21 contemplated in carrying out my invention. My invention
22 is, however, susceptible to modifications and alternate
23 constructions from the embodiments shown in the drawings
24 and described above. Consequently, it is not the
25 intention to limit the invention to the particular
26 embodiments disclosed. On the contrary, the invention
27 is intended and shall cover all modifications, sizes and
28 alternate constructions falling within the spirit and
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1 scope of the invention, as expressed in the appended
2 claims when read in light of the description and
3 drawing.
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1 ROBUST HIGH-PERFORMANCE CONTROL FOR ROBOTIC
2 MANIPULATORS

3 ABSTRACT OF THE DISCLOSURE

4 Model-based and performance-based control
5 techniques are combined for an electrical robotic control
6 system. Thus, two distinct and separate design philosophies
7 have been merged into a single control system having a
8 control law formulation including two distinct and separate
9 components, each of which yields a respective signal
10 component that is combined into a total command signal for
11 the system. Those two separate system components include a
12 feedforward controller and a feedback controller. The
13 feedforward controller is model-based and contains any known
14 part of the manipulator dynamics that can be used for on-line
15 control to produce a nominal feedforward component of the
16 system's control signal. The feedback controller is
17 performance-based and consists of a simple adaptive PID
18 controller which generates an adaptive control signal to
19 complement the nominal feedforward signal.

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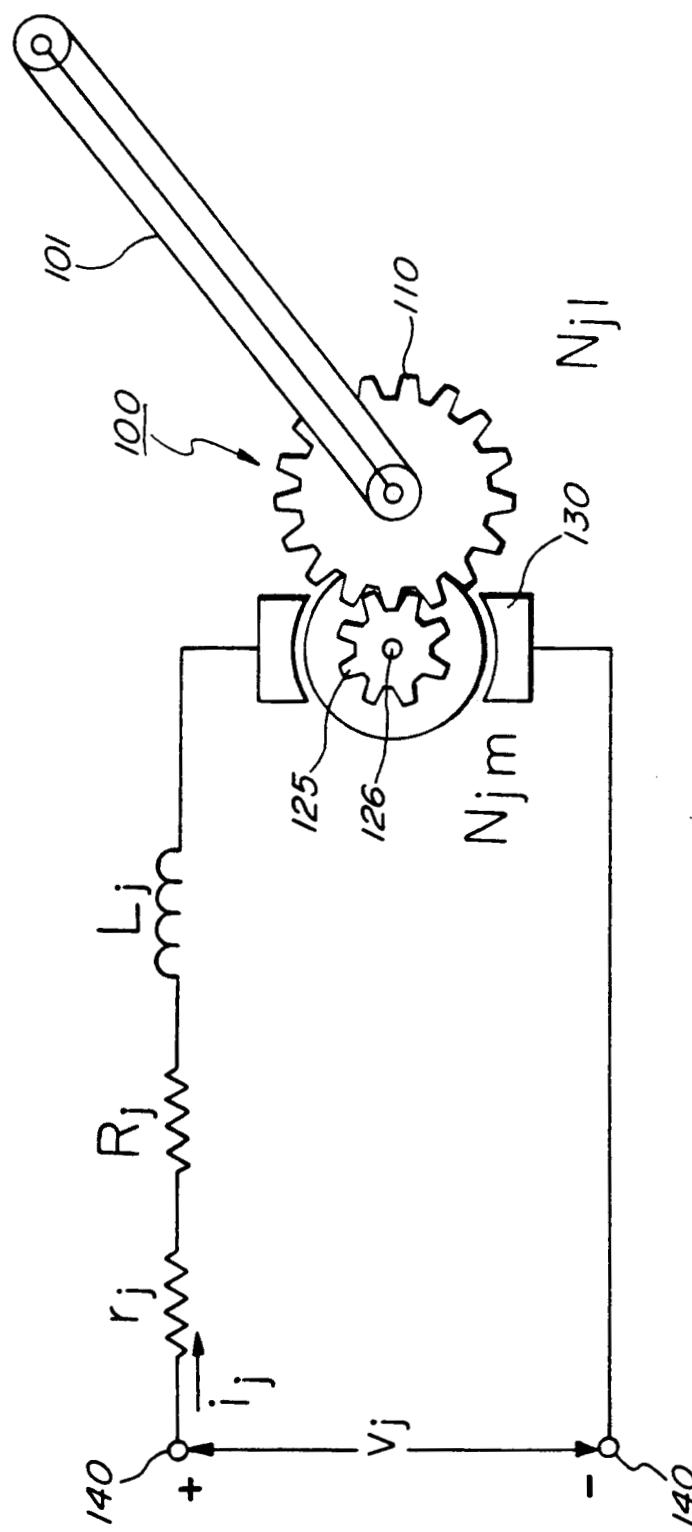
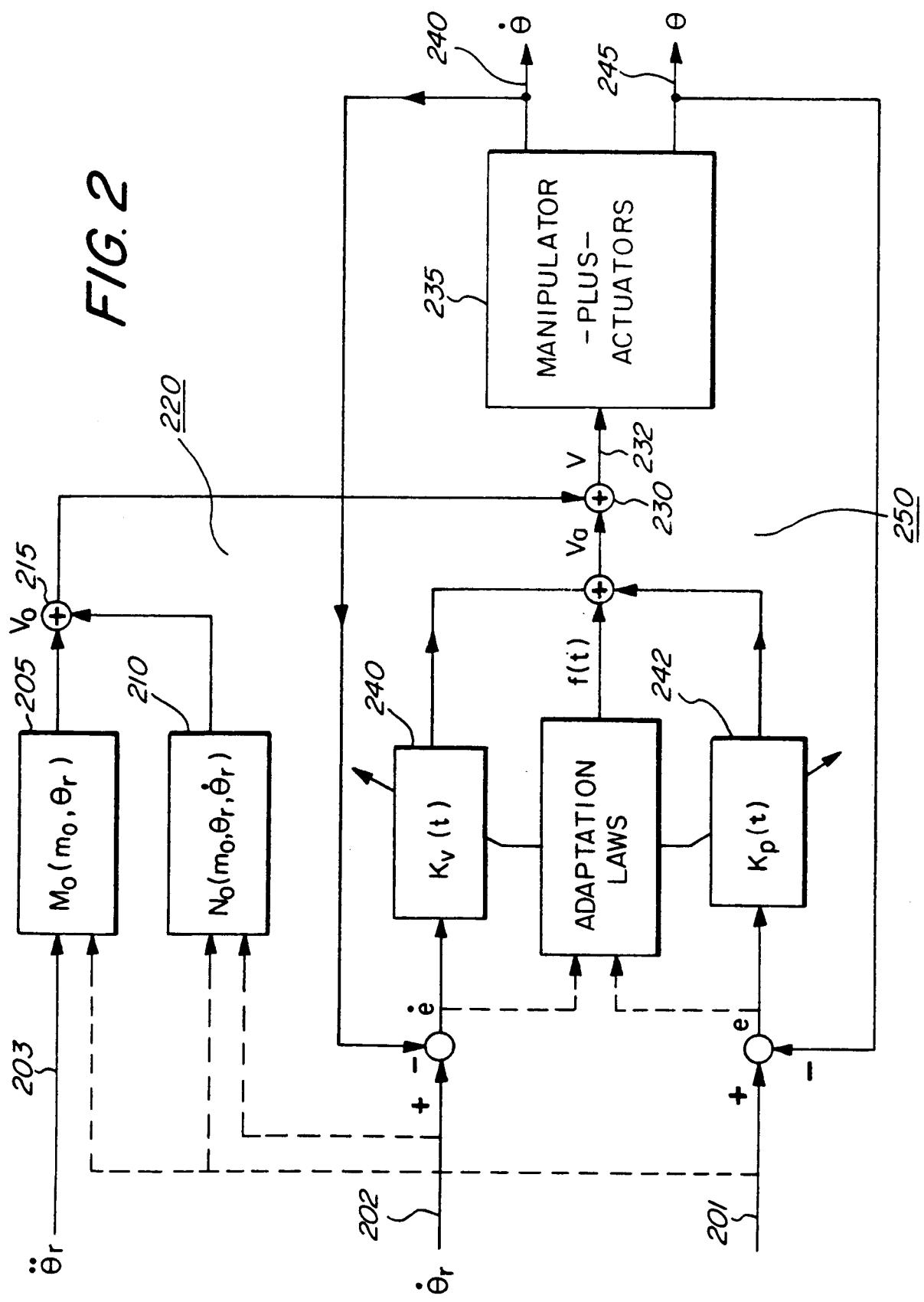


FIG. 1

FIG. 2



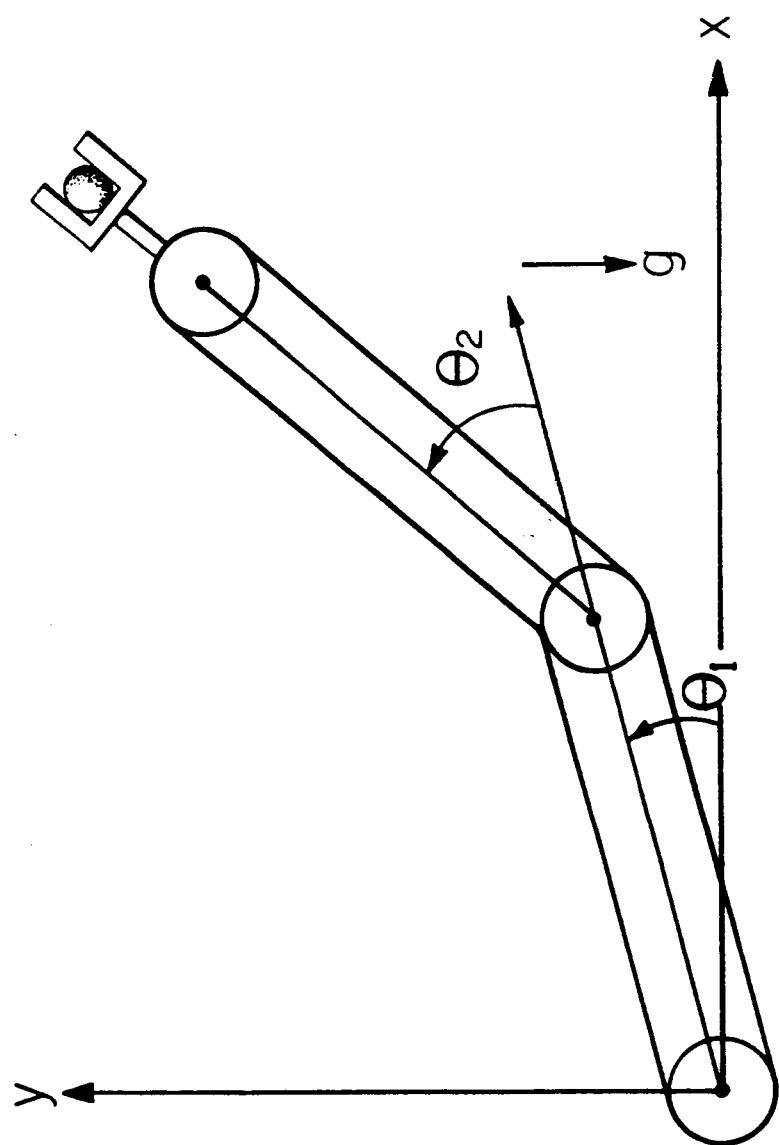


FIG. 3

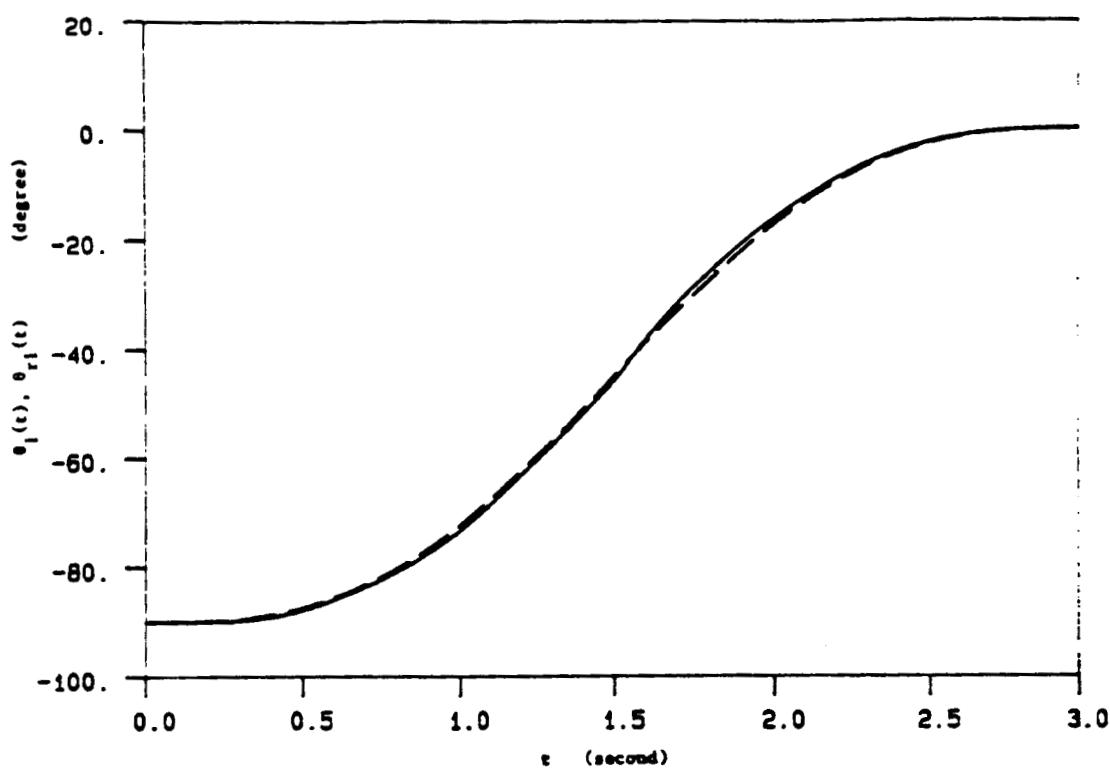


Figure 4(i). Desired [dashed] and Actual [solid] Trajectories of the Joint Angle $\theta_1(t)$

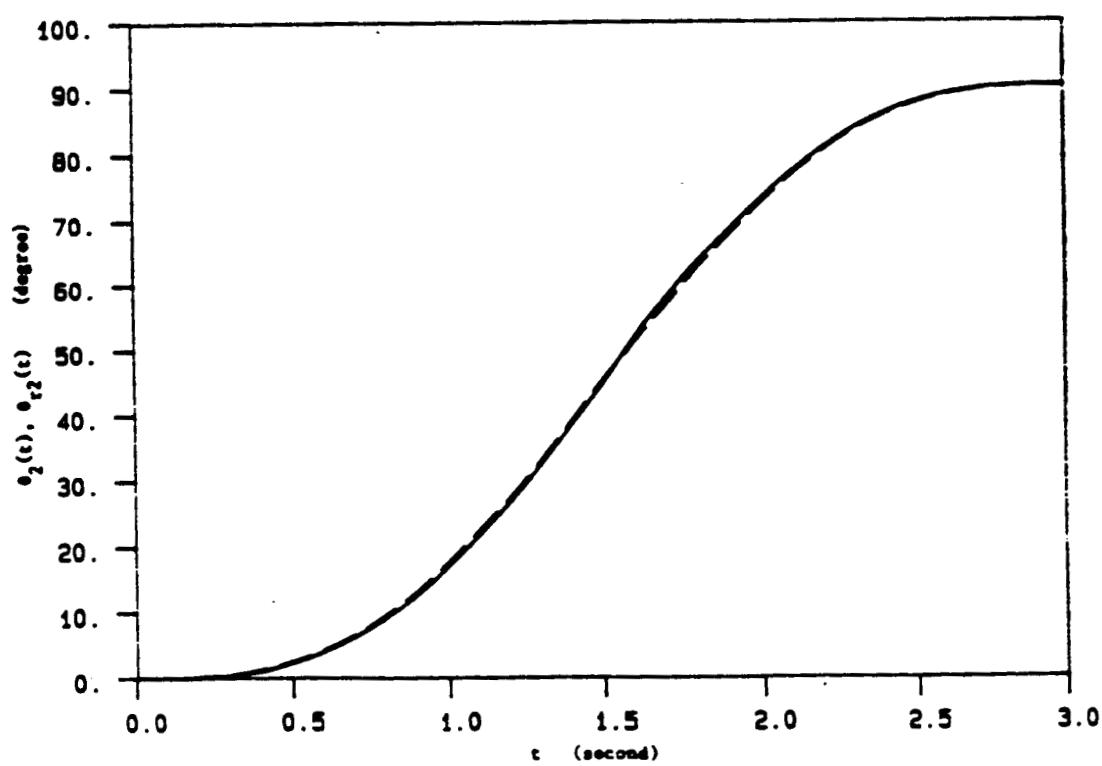


Figure 4(ii). Desired [dashed] and Actual [solid] Trajectories of the Joint Angle $\theta_2(t)$

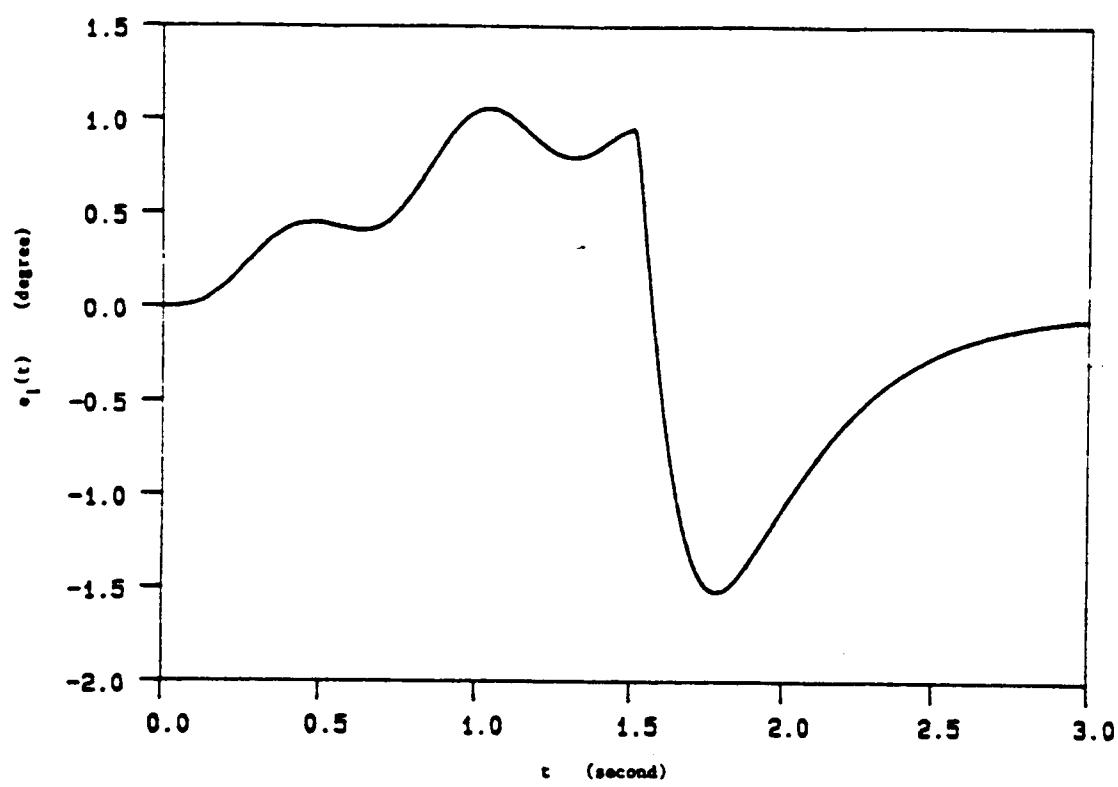


Figure 5(i). Variation of the Tracking - Error $e_1(t)$

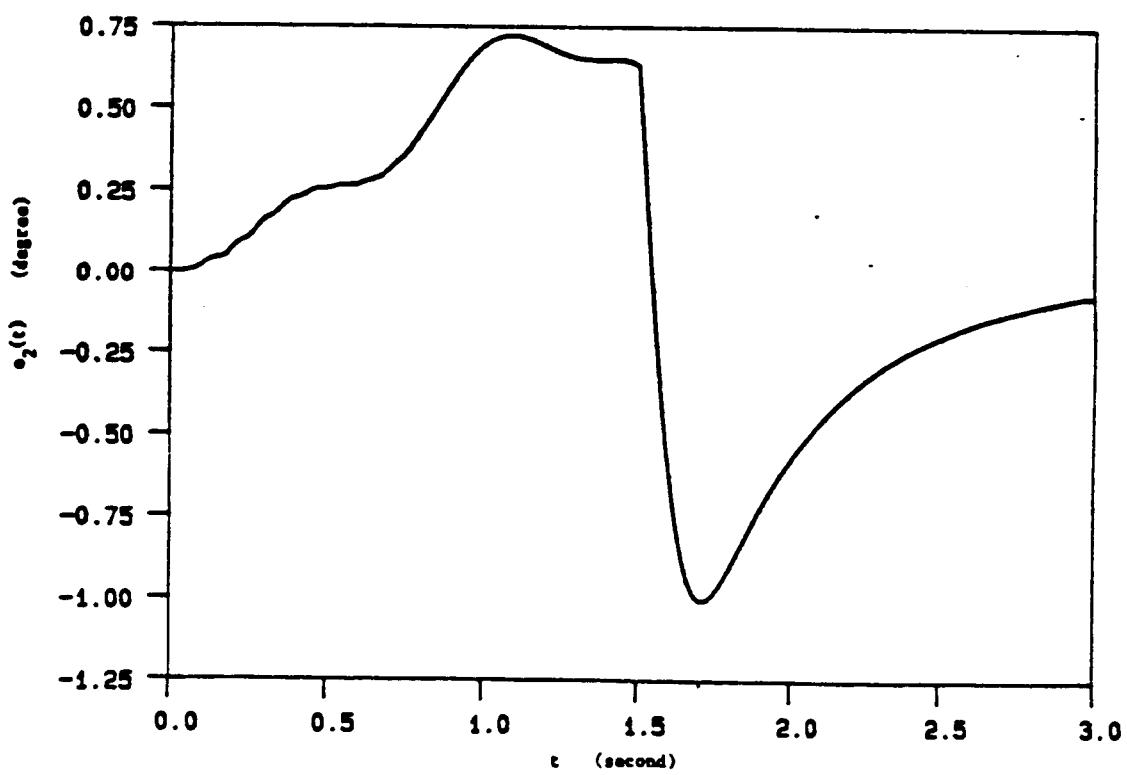


Figure 5(ii). Variation of the Tracking - Error $e_2(t)$

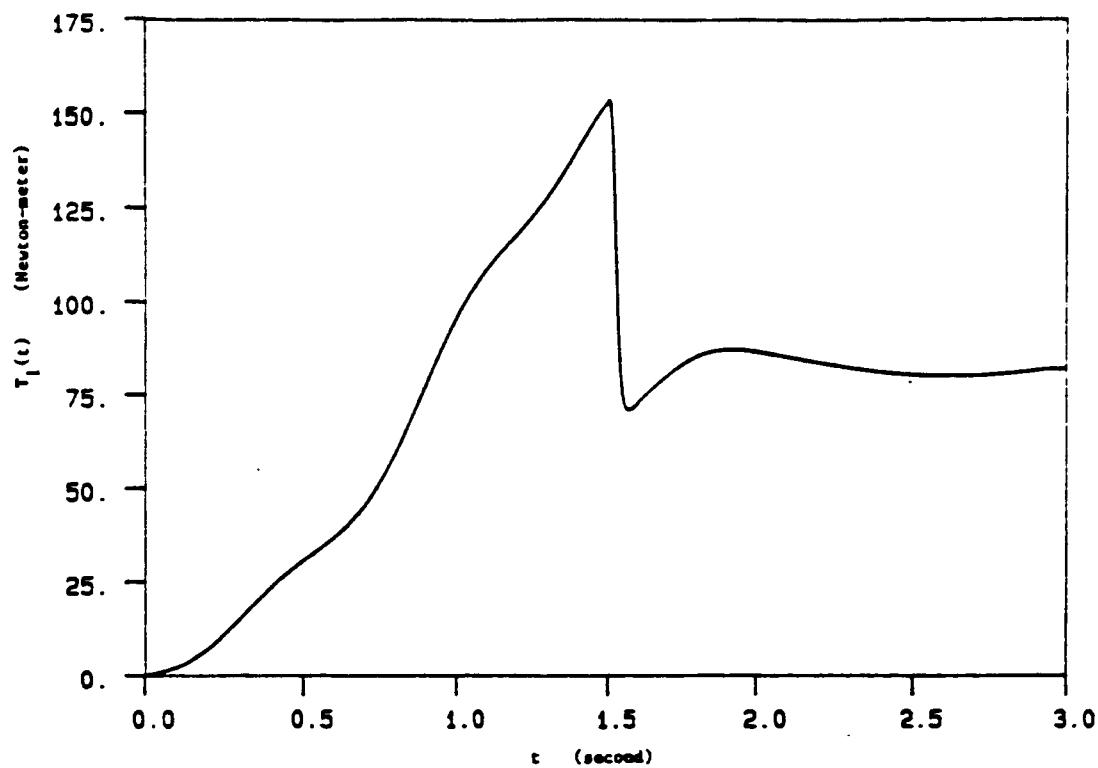


Figure 6(i). Variation of the Control Torque $T_1(t)$

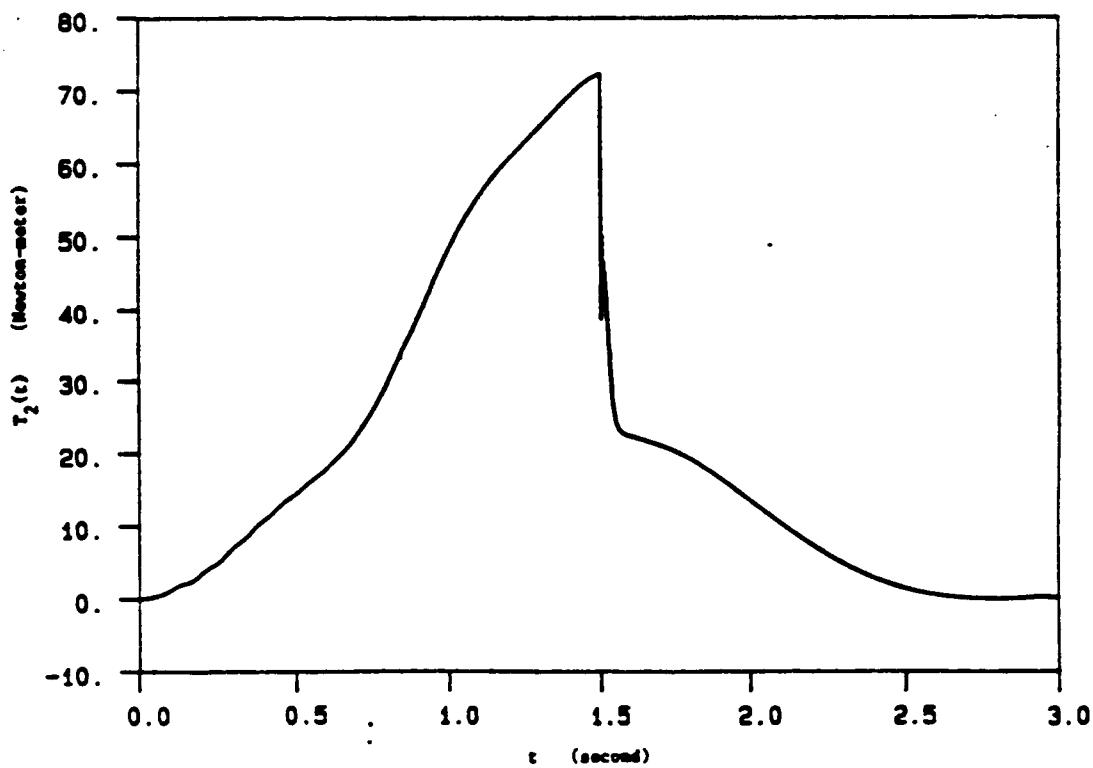


Figure 6(ii). Variation of the Control Torque $T_2(t)$

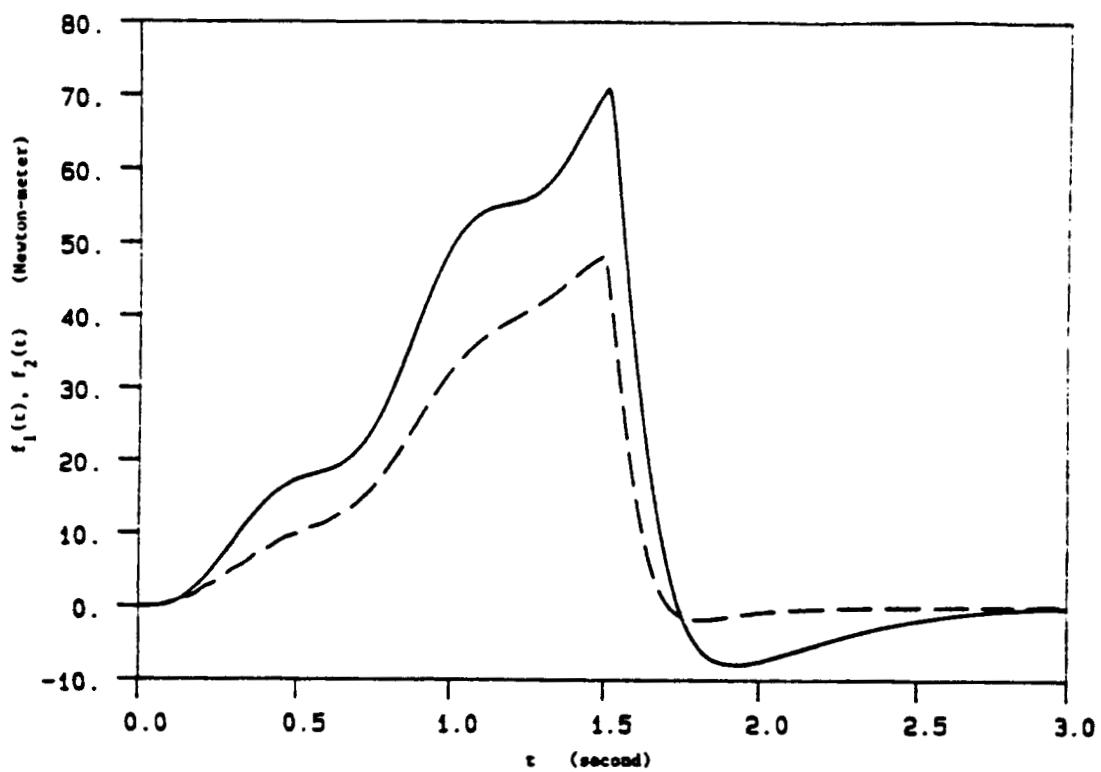


Figure 7(i). Variations of the Auxiliary Signals $f_1(t)$ [solid] and $f_2(t)$ [dashed]

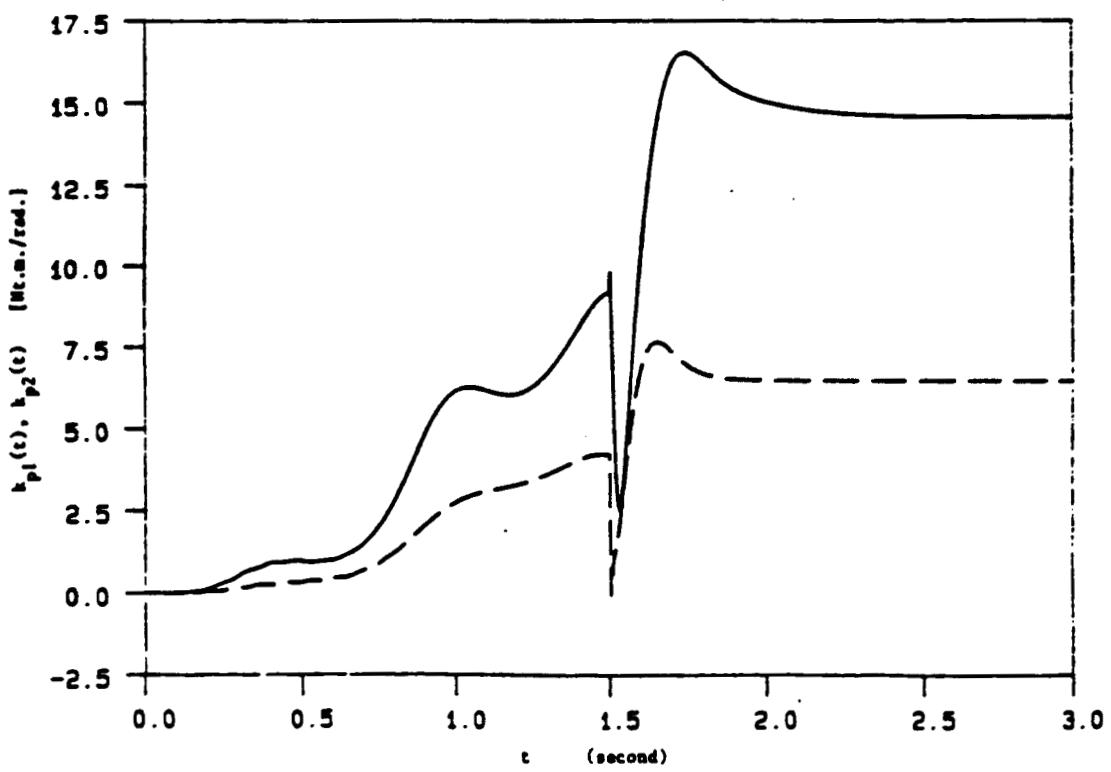


Figure 7(ii). Variations of the Position Gains $k_{p1}(t)$ [solid] and $k_{p2}(t)$ [dashed]

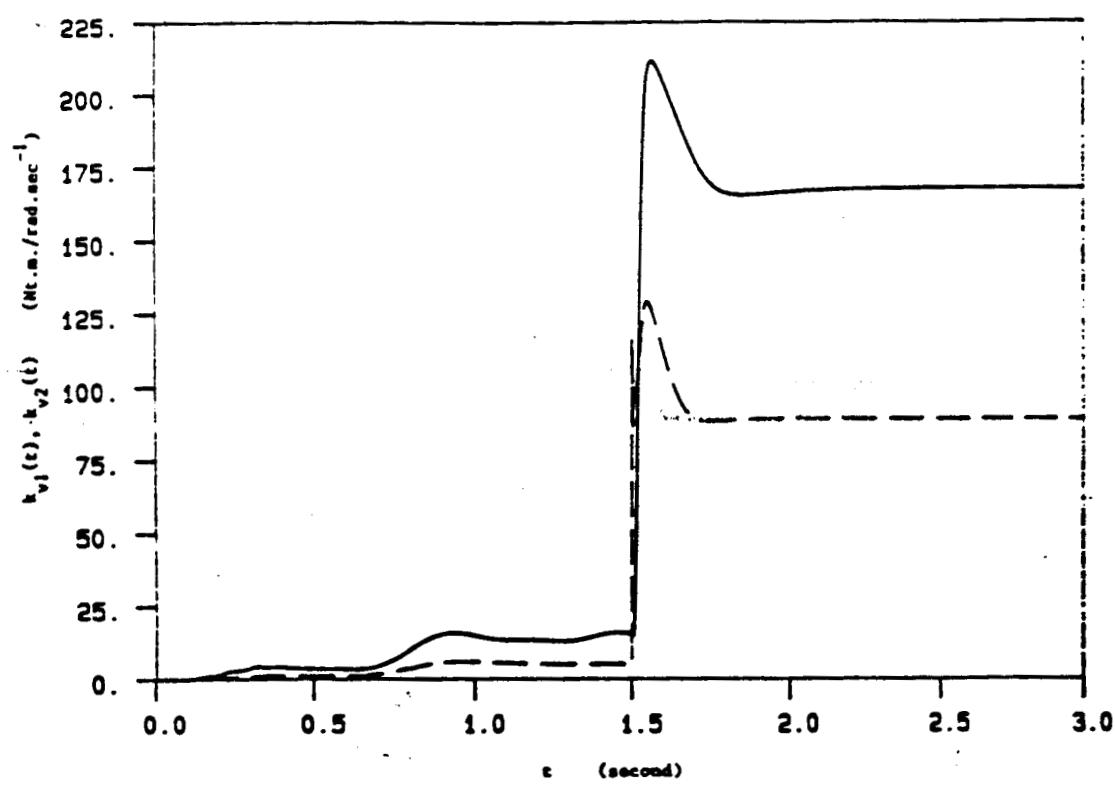
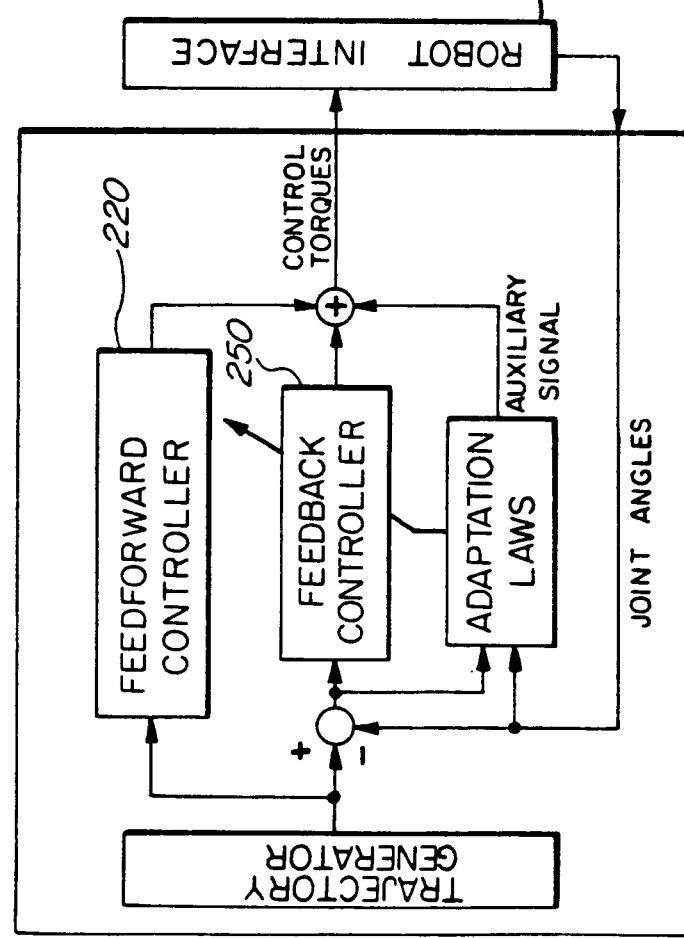


Figure 7(iii). Variations of the Velocity Gains $k_{v1}(t)$ [solid] and $k_{v2}(t)$ [dashed]

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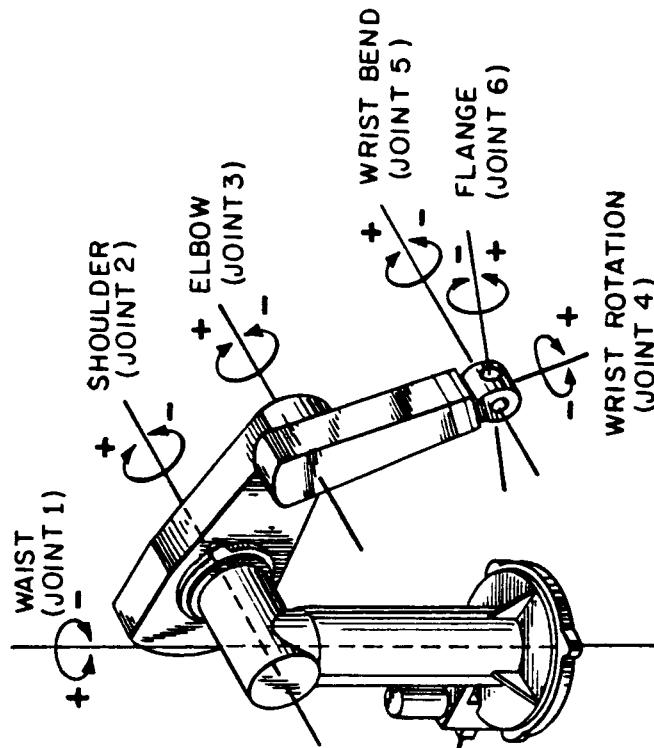


FIG. 8

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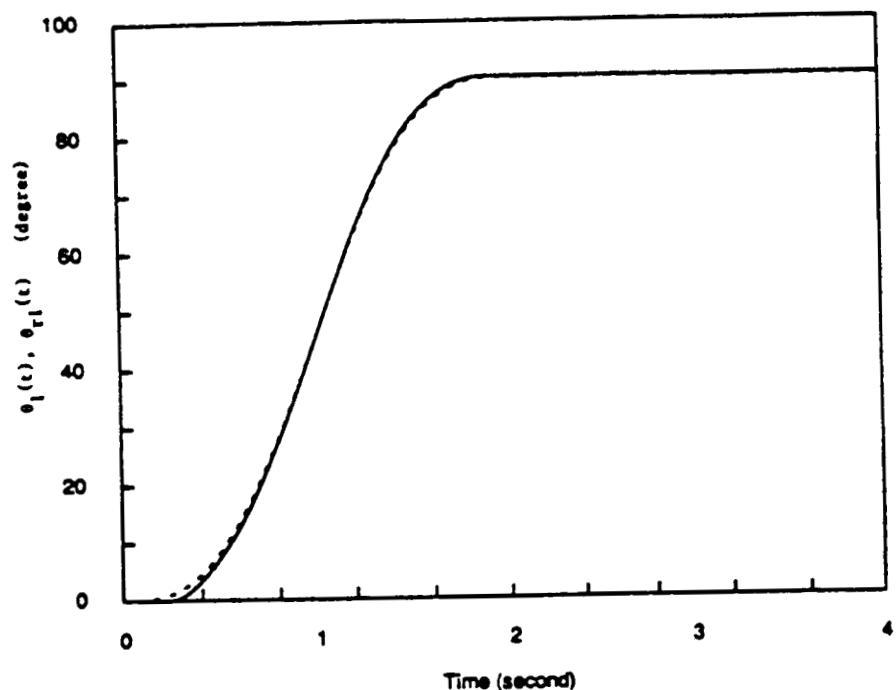


Figure 9(i). Desired [dashed] and Actual [solid] PUMA Waist Angles under Adaptive Controller

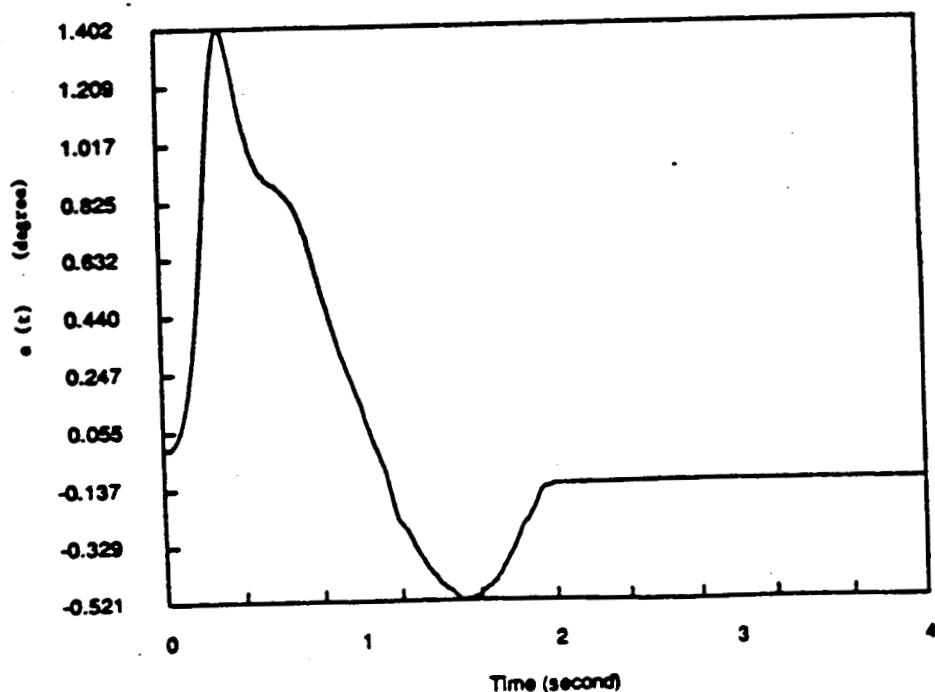


Figure 9(ii). Waist Tracking-Error under Adaptive Controller

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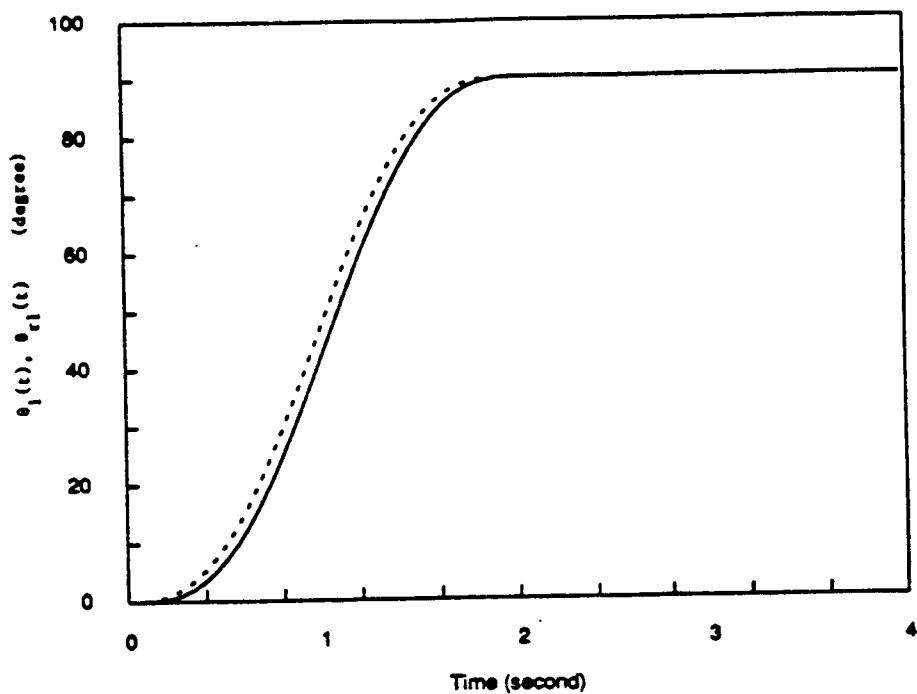


Figure 10(i). Desired [dashed] and Actual [solid] PUMA Waist Angles under Unimation Controller

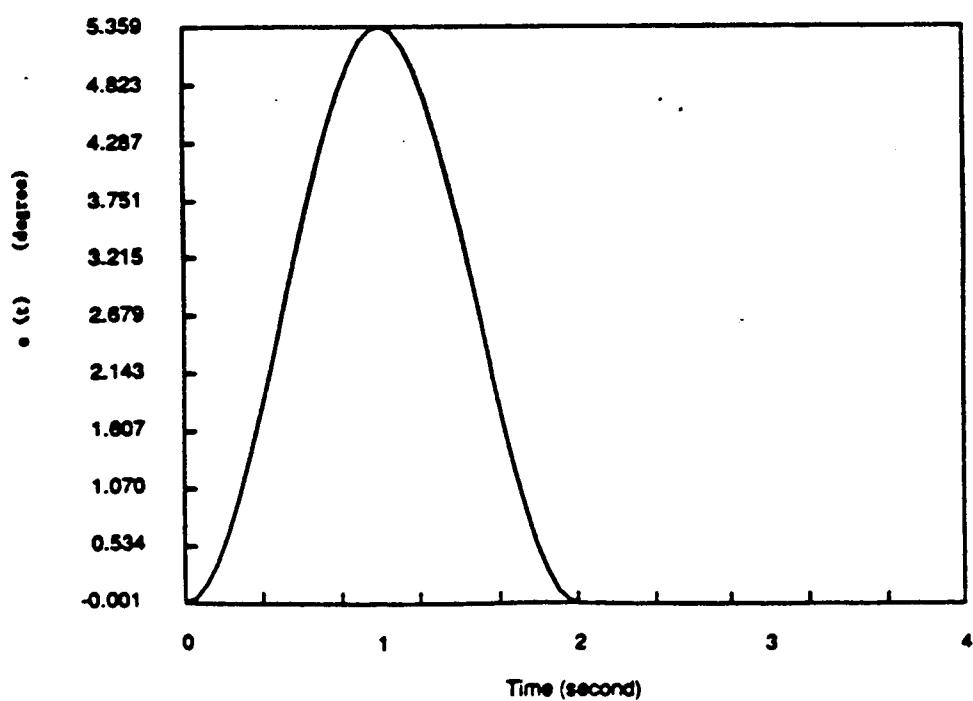


Figure 10(ii). Waist Tracking-Error under Unimation Controller

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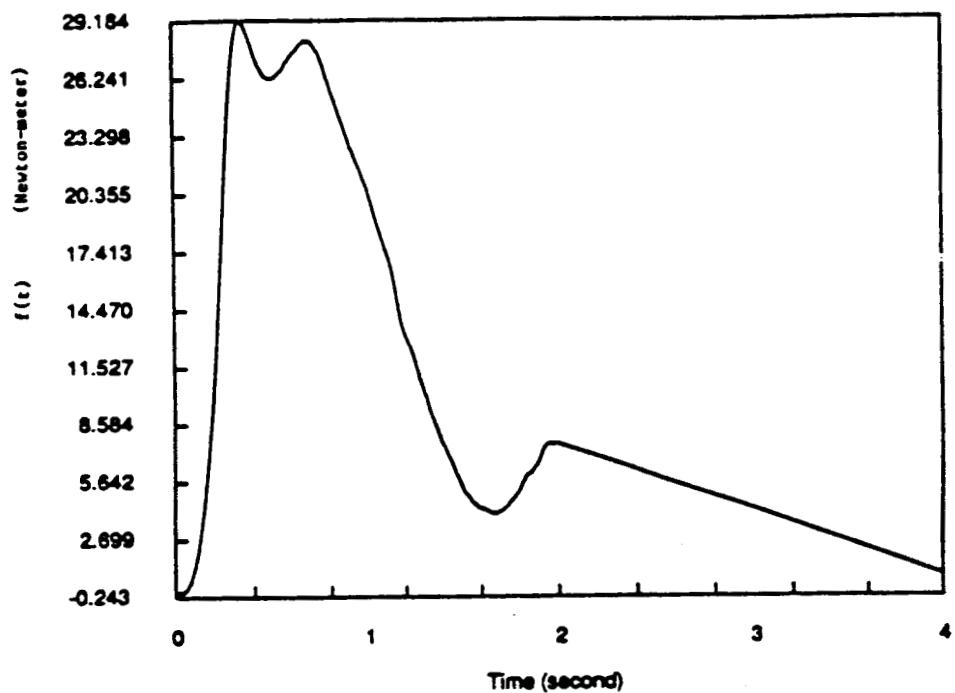


Figure 11(i). Variation of the Auxiliary Signal $f(t)$

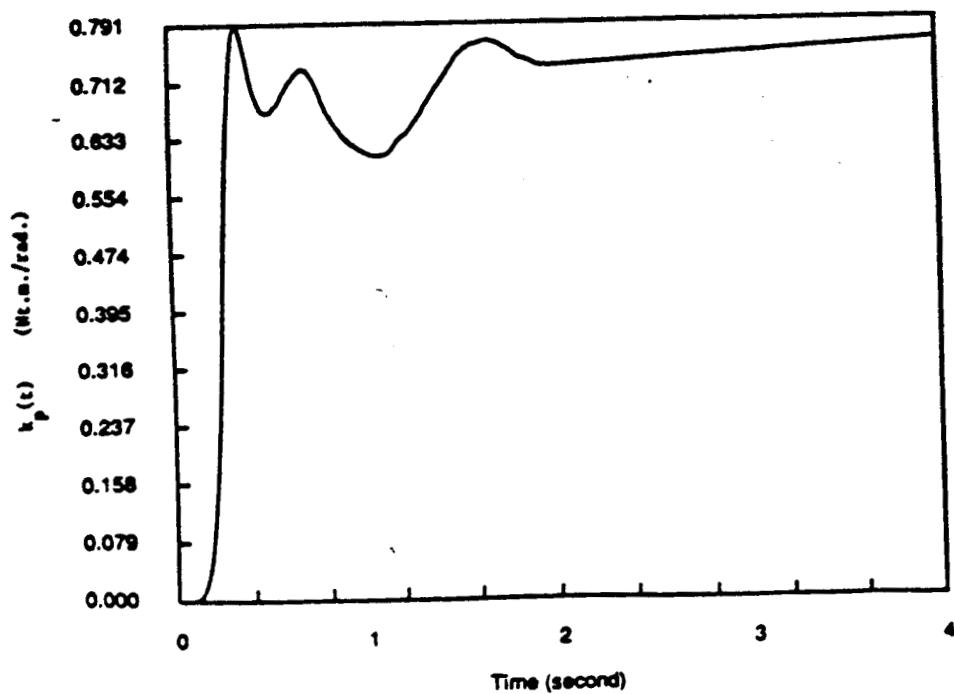


Figure 11(ii). Variation of the Position Gain $k_p(t)$

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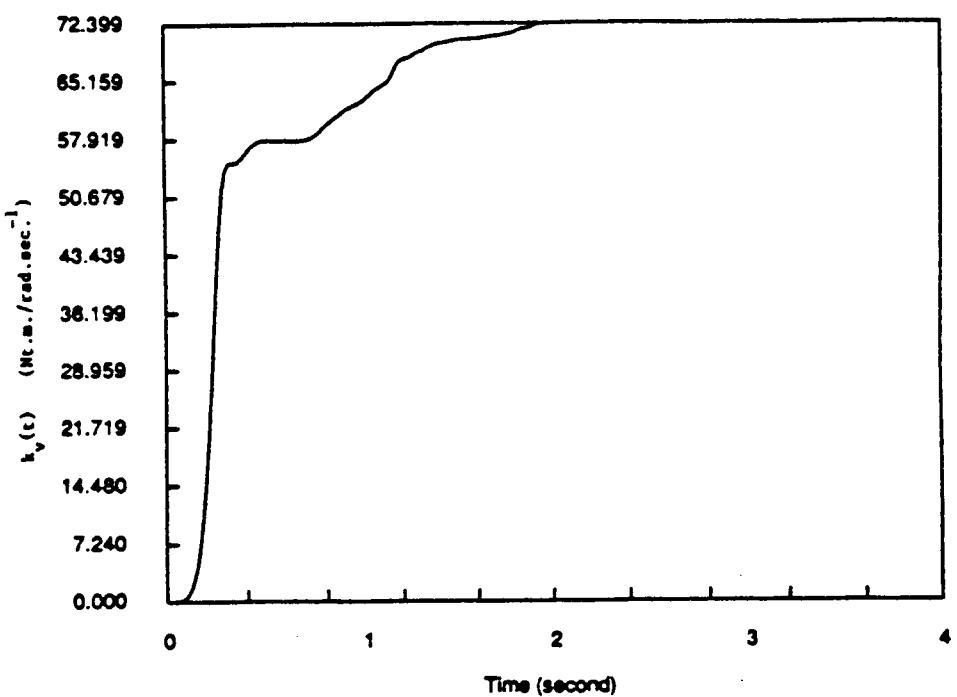


Figure 11(iii). Variation of the Velocity Gain $k_v(t)$

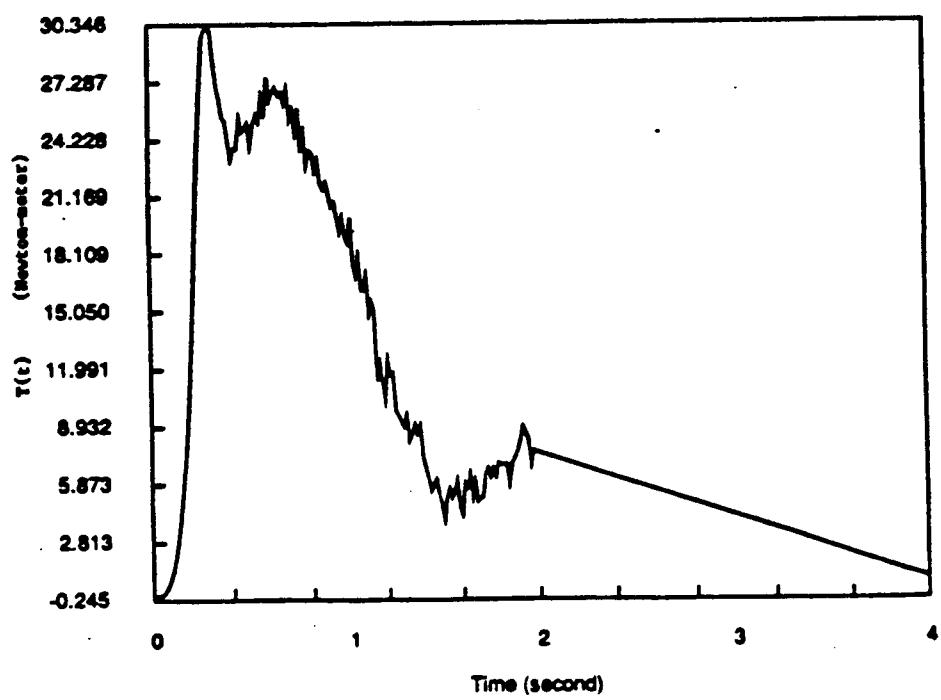


Figure 11(iv). Variation of the Control Torque $T(t)$

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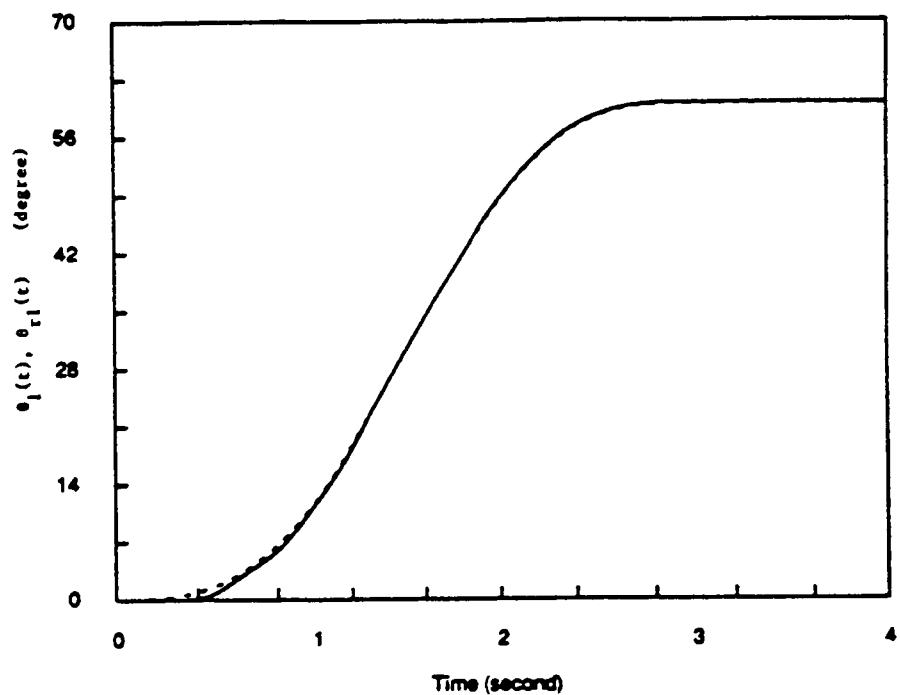


Figure 12(i). Desired [dashed] and Actual [solid] Waist Angles-with Arm Configuration Change

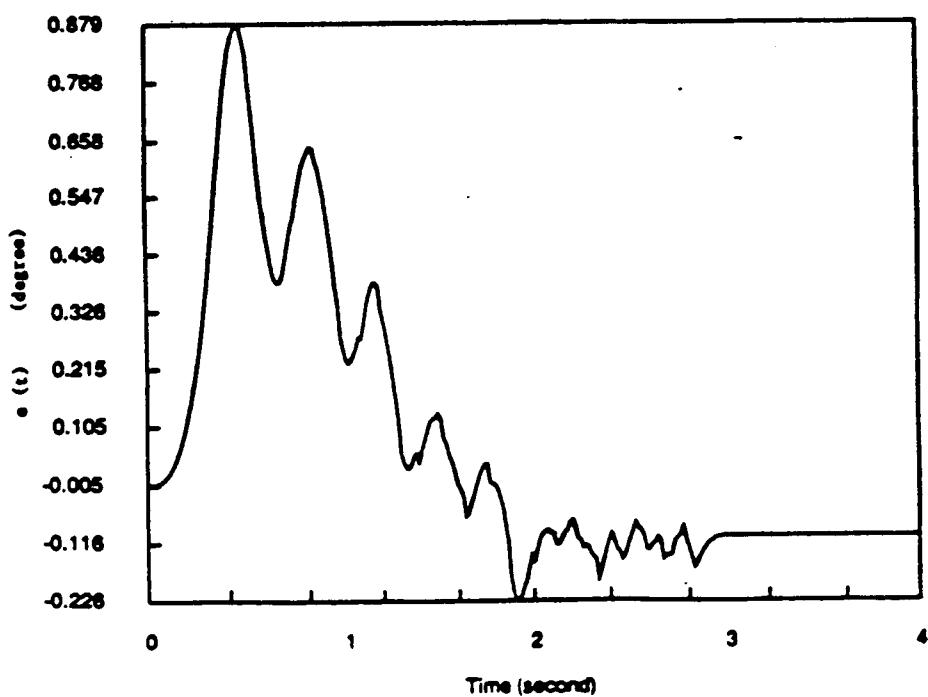


Figure 12(ii). Waist Tracking-Error with Arm Configuration Change